

26 May 2017

Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

REFFIND Limited announces share purchase plan

Dear Shareholders

The directors of REFFIND Limited (ASX: RFN) (**Company**) wish to advise that the Company intends to offer eligible shareholders an opportunity to participate in a non-underwritten share purchase plan (**SPP**) to raise A\$405,500.

The SPP will offer shareholders the opportunity to subscribe for up to A\$15,000 worth of shares in the capital of the Company at a fixed price of \$0.01 per share which is equal to the closing price of the Company's shares on 25 May 2017 and a 10% discount to the volume weighted average price of the Company's shares calculated over the 5 trading days prior to the announcement of the SPP, being \$0.011.

New shares issued under the SPP will rank equally with the Company's existing shares. Shareholders participating in the SPP will not incur brokerage or other transaction costs.

Further details of the SPP will be communicated to shareholders in due course.

Yours faithfully

REFFIND Limited



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Robert Whitton

Non-Executive Chairman

About the Company

The Company is an ASX listed company providing customers with a cloud based SaaS App that enables them to communicate with their employees in a mobile, innovative, collaborative and effective manner.

For further information, please contact:

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