



Announcement Summary

Entity name

WOOBOARD TECHNOLOGIES LIMITED

Applicable security for the reorganisation

WOO

ORDINARY FULLY PAID

WOOAB

OPTION EXPIRING 25-NOV-2023 EX \$0.005

Announcement Type

New Announcement

Date of this announcement

28/10/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/12/2022

Record Date

8/12/2022

Issue Date

15/12/2022

Additional Information

If shareholders approve the issue of the Tranche 2 Placement Shares and Unlisted Options, as described in the Notice of Meeting for the 2022 AGM, the number of Ordinary shares will increase to 4,976,008,903 (pre-consolidation) and 248,800,445.(post-consolidation) and the number of Unlisted Options will increase to 233,000,000 (pre-consolidation) and 11,650,000 (post-consolidation).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WOOBOARD TECHNOLOGIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

600717539

1.3 ASX issuer code

WOO

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

28/10/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

WOO

ASX +Security Description

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2022	☒ Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

8/12/2022

3.2 Date of +security holder meeting

30/11/2022

3.2a Effective date of consolidation or split

5/12/2022

3.3 Last day for trading in the pre consolidation or split +securities

6/12/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/12/2022

3.5 Record date

8/12/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/12/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/12/2022

3.8 Trading starts on a normal T+2 basis

16/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/12/2022

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
WOO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Quoted	4,391,393,516	219,569,676	☒ Estimated
ASX +Security Code	ASX +Security Description		
WOOAB	OPTION EXPIRING 25-NOV-2023 EX \$0.005		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	133,000,000	6,650,000	☒ Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
WOOAB	OPTION EXPIRING 25-NOV-2023 EX \$0.005	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	AUD 0.00500000	AUD 0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The share consolidation will be put forward for shareholder approval at the Annual General Meeting to be held on 30 November 2022. Refer to the Notice of Meeting for further information.



6.2 Additional information for inclusion in the Announcement Summary

If shareholders approve the issue of the Tranche 2 Placement Shares and Unlisted Options, as described in the Notice of Meeting for the 2022 AGM, the number of Ordinary shares will increase to 4,976,008,903 (pre-consolidation) and 248,800,445.(post-consolidation) and the number of Unlisted Options will increase to 233,000,000 (pre-consolidation) and 11,650,000 (post-consolidation).