

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Thrive Tribe Technologies Limited ACN 600 717 539

ACN/ARSN See above.

1. Details of substantial holder (1)

Name DP Investment Capital Pty Ltd (**DP Capital**); Daniel Phillips (**DP**)

ACN/ARSN (if applicable)

The holder became a substantial holder on 30/06/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	37,428,353	37,428,353	12.62%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DP Capital	DP Capital has a relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) as the holder of the securities.	33,333,333 Ordinary Shares
DP	DP has a relevant interest under section 608(3) of the Corporations Act as DP controls DP Capital.	33,333,333 Ordinary Shares
DP	DP has a relevant interest under section 608(1)(a) of the Corporations Act as the holder of the securities.	4,095,020 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DP Capital	DP Capital	DP Capital	33,333,333 Ordinary Shares
DP	DP Capital	DP Capital	33,333,333 Ordinary Shares
DP	DP	DP	4,095,020 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
DP	30/03/2023	\$0.015 per share		245,148 Ordinary Shares
DP	04/05/2023	\$0.018 per share		500,000 Ordinary Shares
DP	10/05/2023	\$0.02 per share		555,555 Ordinary Shares
DP	12/05/2023	\$0.028 per share		119,525 Ordinary Shares

DP	15/05/2023	\$0.028 per share		55,768 Ordinary Shares
DP	16/05/2023	\$0.027 per share		291,666 Ordinary Shares
DP	17/05/2023	\$0.027 per share		473,622 Ordinary Shares
DP	18/05/2023	\$0.027 per share		35,614 Ordinary Shares
DP	19/05/2023	\$0.027 per share		111,111 Ordinary Shares
DP	14/06/2023	\$0.042 per share		200,000 Ordinary Shares
DP	15/06/2023	\$0.04 per share		702,524 Ordinary Shares
DP Capital	30/06/2023	\$0.015 per share (issued on conversion of convertible note of face value \$500,000)		33,333,333 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DP Capital	22 Winifred Avenue, Umina Beach NSW 2257
DP	22 Winifred Avenue, Umina Beach NSW 2257

Signature

print name	Daniel Phillips	capacity	Director
sign here		date	3/7/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.