

Thrive Tribe Technologies Limited Dispatch of Offer Documents and Entitlement Offer opens

Thrive Tribe Technologies Limited (ASX:1TT) (**1TT** or **Company**) advised that the offer documents together with the personalised entitlement and acceptance forms have been dispatched to shareholders eligible to participate in the Company's non-renounceable pro-rata entitlement offer (**Offer**).

The Offer opens today, 1 October 2025, and is scheduled to close at 5:00pm (Sydney time) on 10 October 2025.

The Offer is available to shareholders whose registered address is in Australia, New Zealand or Malaysia as recorded on the Company's share register at 7:00pm (Sydney time) on 26 September 2025 (**Record Date**), (**Eligible Shareholders**).

Eligible Shareholders are being invited to apply for one (1) new fully paid ordinary share (**New Shares**) for every two (2) existing fully paid ordinary shares (**Shares**) held on the Record Date at an offer price of \$0.003 per New Share (**Offer Price**). The Offer will include a top-up facility that allows Eligible Shareholders to apply for additional New Shares in excess of their entitlements, to the extent that there is a sufficient amount of New Shares not taken up by other Eligible Shareholders, at the Offer Price.

Shareholders are advised that the instructions for acceptance of the Offer, and applications under the top-up facility, are set out in offer documents and the personalised entitlement and acceptance forms.

It is anticipated that up to 206,245,471 New Shares may be issued pursuant to the Offer, which would raise approximately \$618,736 before expenses of the Offer.

This ASX release has been authorised by Joshua Quinn, Non-executive Director and Company Secretary.

For further information please contact:

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About us

Thrive Tribe Technologies Limited (ASX: 1TT) is on a mission to build a connected world of thriving individuals and businesses committed to health and wellness. With a focus on digital innovation, the Company is dedicated to creating a vibrant community where users can connect with thought leaders, creators, and businesses that inspire positive change. Thrive Tribe's core technology platform, Kumu, is designed to empower creators and businesses through data-driven insights and engagement tools.