

Quarterly Activities Report & Appendix 4C

Thrive Tribe Technologies Limited (“**TT**” or the “**Company**”) is pleased to announce its Appendix 4C cash flow statement for the quarter ended 31 March 2026 (Q3 FY26), along with the following financial and operational update.

Quarterly Highlights

During the quarter, the Company continued to deliver advisory, digital marketing, content and lead generation mandates across multiple sectors, while also refocusing on revamping its core legacy HR software suites, including the WooBoard and REFFIND extensive legacy software suites.

Operational and Strategic Update

Strategic advisory and launch-led engagements

During the quarter, the Company continued to deliver strategic advisory, digital media, PR and campaign amplification work for domestic and international clients. Activity remained focused on supporting client brand positioning, market entry and launch-led commercial initiatives.

Performance marketing and lead generation

The Company advanced its performance marketing and lead generation capability, including continued deployment of acquisition frameworks within regulated service sectors such as the NDIS industry. This work supports a repeatable client offering where trust, compliance and customer lifetime value are important commercial drivers.

WooBoard and REFFIND software suite

The Company has put renewed focus back on its core legacy HR software suite, including WooBoard and REFFIND. A substantial investment plan is underway to bring the software suite up to enterprise-market standard. With continuing advancements in AI-enabled HR technology, the Company believes the legacy software suite, supported by renewed investment and product development, can be positioned as a competitive offering in the enterprise HR software market. In particular, the Company has renewed focus on technology solutions it has on hand in regards to work-from-home monitoring and engagement of enterprise staff.

Client portfolio and creator ecosystem

The Company continued to service and expand its client portfolio across technology, hospitality, food and beverage, professional services and founder-led businesses. Thrive Tribe also continued to onboard creators to its influencer management software to support the delivery of influencer-led campaigns under retainer and performance-based commercial models.

Thrive Tribe Home Base

Development of Thrive Tribe Home Base continued during the quarter. The initiative is intended to provide a physical hub for client activations, networking events, creator collaboration and community-led growth initiatives.

Slik investment

The Company continues to hold a 6% shareholding in Slik and monitor the investment. During the quarter, Slik continued product development work relating to its SaaS platform and the scheduled release of its Performance product in 2026, while maintaining its international footprint across Latin America and Europe.

Corporate and Financial Summary

During the quarter, the Company raised, or received commitments for, approximately \$940,554 through three equity placements.

26 January 2026: the Company completed a placement to sophisticated and professional investors raising \$500,000 through the issue of 625,000,000 fully paid ordinary shares at \$0.0008 per share. The shares were issued pursuant to shareholder approval obtained on 27 November 2025.

27 January 2026: the Company announced firm funding commitments from sophisticated and professional investors totalling approximately \$200,000 through the proposed issue of 200,000,000 fully paid ordinary shares at \$0.001 per share. The shares were to be issued pursuant to shareholder approval obtained on 27 November 2025.

26 March 2026: the Company completed a placement to sophisticated and professional investors raising \$240,554 through the issue of 318,615,000 fully paid ordinary shares at \$0.000755 per share. The shares were issued under ASX Listing Rule 7.1 capacity as to 175,169,000 shares and ASX Listing Rule 7.1A capacity as to 143,446,000 shares.

The Company also received \$150,000 in borrowings during the quarter. The Company recorded net operating cash outflows of \$506,000 during the quarter. Payments to directors and related parties totalled \$4,000 and comprised directors' fees and remuneration. The Company's cash position was \$62,000 at 31 March 2026.

Outlook

The Company remains focused on disciplined execution of its operating plan, including advisory, digital media and launch-led engagements for domestic and international clients; scaling performance marketing and lead generation offerings, including in regulated service sectors; expanding and monetising its creator and influencer network through proprietary software and repeatable campaign frameworks; progressing Thrive Tribe Home Base as a strategic asset for client activations, partnerships and community-led growth; and investing in the WooBoard and REFFIND software suite to support a renewed enterprise HR software offering.

-ENDS-

This ASX announcement has been authorised by Thrive Tribe Technologies Limited's Board of Directors.

Thrive Tribe Technologies Limited
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About us

Thrive Tribe Technologies Limited (ASX: 1TT) is on a mission to build a connected world of thriving individuals and businesses committed to health and wellness. With a focus on digital innovation, the Company is dedicated to creating a vibrant community where users can connect with thought leaders, creators, and businesses that inspire positive change. Thrive Tribe's core technology platform, MyTribe, is designed to empower creators and businesses through data-driven insights and engagement tools.

Appendix 4C
Quarterly cash flow report for entities
subject to Listing Rule 4.7B

Name of entity

THRIVE TRIBE TECHNOLOGIES LIMITED

ABN**Quarter ended ("current quarter")**

64 600 717 539

31 MARCH 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year (9 months) \$A'000
1	Cash flows from operating activities		
1.1	Receipts from customers	6	56
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(105)	(234)
	(c) advertising and marketing	(21)	(46)
	(d) leased assets	-	-
	(e) staff costs	(81)	(211)
	(f) administration and corporate costs	(305)	(708)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (Profit on sale of shares)	-	-
1.9	Net cash from / (used in) operating activities	(506)	(1,143)
2	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(624)	(1,284)
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year (9 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(624)	(1,284)

3	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	941	2,365
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(50)
3.5	Proceeds from borrowings	150	180
3.6	Repayment of borrowings	-	(146)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	1,091	2,349

4	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	101	140
4.2	Net cash from / (used in) operating activities	(506)	(1,143)
4.3	Net cash from / (used in) investing activities	(624)	(1,284)

Consolidated statement of cash flows		Current quarter \$A'000	Year (9 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,091	2,349
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	62	62
5	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	62	101
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	62	101

6	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	4
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7	Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
	<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

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8	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (Item 1.9)	(506)
8.2	Cash and cash equivalents at quarter end (Item 4.6)	62
8.3	Unused finance facilities available at quarter end (Item 7.5)	-
8.4	Total available funding (Item 8.2 + Item 8.3)	62
8.5	Estimated quarters of funding available (Item 8.4 divided by Item 8.1)	0.1
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If Item 8.5 is less than 2 quarters, please provide answers to the following questions:	
	8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Yes.	
	8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Yes, the entity raised capital of \$941,000 during the period and shall have an ability to continue to raise capital as and when required.	
	8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Yes, the Company has multiple funding opportunities available to it if required including the ongoing support of major shareholders.	
	<i>Note: Where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: **30 APRIL 2026**

Authorised **By the board**

(Name of body or officer authorising release – see note 4)

Notes

- 1 This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- 2 If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
- 4 If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
- 5 If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.