

ASX Release

9 November 2022

Renounceable Entitlement Offer – Despatch of Prospectus and Entitlement and Acceptance Forms

Amaero International Limited (“**Amaero**”), (the “**Company**”) (ASX:3DA) is pleased to announce that the Prospectus for the Renounceable Entitlement Offer announced on 1 November 2022 has been despatched to shareholders with a registered address in Australia, New Zealand or in the United States of America (in relation to institutional “accredited investors” only) (“**Eligible Shareholders**”) today, together with an Entitlement and Acceptance Form.

Under the Renounceable Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 new fully paid ordinary share (“**New Share**”) for approximately every 1.7 existing fully paid ordinary shares held, together with 1 free attaching option (“**New Option**”) for every 1 New Share subscribed for, to Eligible Shareholders as at 7.00pm (AEST) Friday, 4 November 2022 (“**Record Date**”), (“**Offer**”).

In accordance with the Offer timetable, the Offer opened today, 9 November 2022, and will remain open for acceptance until 5pm (AEST) Friday, 25 November 2022 (unless extended by the Company in accordance with the ASX Listing Rules).

The Company advises that Eligible Shareholders should read the Prospectus and Target Market Determination prepared by the Company in relation to the Offer, which are available on the Company’s website, www.amaero.com.au/investors, before applying for New Shares and New Options under the Offer.

This announcement is authorised for ASX release by the board of directors of Amaero International Limited. Any enquiries regarding the Renounceable Entitlement Offer should be directed to:

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About Amaero International Limited:

Amaero International Limited is an Australian-based company focused on titanium and other alloy powder production utilised by the additive manufacturing industry. The Company provides applied engineering and commercialisation services in collaboration with aerospace, defence and other industries that utilise additive manufacturing.

Amaero was established with the support of Monash University in 2013 to take advantage of commercial opportunities identified by the Monash Centre for Additive Manufacturing (MCAM). Amaero is co-located with MCAM in Melbourne Australia. It operates two additional facilities, in Adelaide, South Australia, and Los Angeles, California, USA.

For further information, please visit: <https://www.amaero.com.au/>