



ASX:SOI

11 January 2013

Submit by fax or electronically

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
Perth, WA. 6000

Dear Sir/Madam,

**SOIL SUB TECHNOLOGIES LIMITED ("COMPANY") (ASX: SOI) – FURTHER DISCLOSURE RE
ASX LISTING RULE 7.1A**

Further to the Company's previous announcement regarding the placement of shares, additional information of the approximate percentage of the issued capital post the 7.1A placement held by the pre-placement security holders and new security holders are as follows:

Pre-placement security holders who did <u>not</u> participate in the placement	73.22%
Pre-placement security holders who did participate in the placement	12.98%
Participants in the placement who were not previously security holders	13.8%

Yours Sincerely

A handwritten signature in purple ink, appearing to be 'K Chan', with a long horizontal stroke extending to the right.

Keong Chan
Company Secretary