



ASX:SOI

6 March 2014

Submit by fax or electronically

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
Perth, WA. 6000

Dear Sir/Madam,

SOIL SUB TECHNOLOGIES LIMITED (ASX: SOI) – CAPITAL RAISING

The Company has completed a further raising of \$90,000 via the issue of 9 convertible notes.

90,000,000 shares and 45,000,000 options were issued from receipt of a conversion notice from a note holder per resolution 3 of Notice of Meeting for AGM held 29 November 2013.

Information under section 708(5)(e) of the Corporations Act

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") and advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

Yours Sincerely

A handwritten signature in purple ink, appearing to be 'Keong Chan', with a stylized flourish extending to the right.

Keong Chan
Company Secretary