3P Learning
A place for schools and families to love learning.

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**ASX ANNOUNCEMENT**

December 9, 2015

**Cleansing Statement – Issue of shares for settlement of initial 23.07% investment in Learnosity Holdings**

**Notice given under section 708A(5)(e) Corporations Act (C'th) 2001**

Dear Sir,

This notice is given by 3P Learning Limited (ASX: 3PL) (the '**Company'**) under section 708A(5)(e) of the *Corporations Act 2001* (C'th) (the '**Corporations Act'**).

2,292,649 ordinary shares in the Company (each an '**Ordinary Share'**) were issued on December 7, 2015 at a price of $2.155, as detailed in the Appendix 3B released to the market that day, without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company advises that, as at the date of this notice, the Company has complied with:

a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

b. Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act required to be disclosed under section 708A(6)(e) of the Corporations Act.

**Jonathan Kenny**
**Company Secretary**

**ENDS**

**Read more at www.3plearning.com/hello**

Contact

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