

2020 Scheme Meeting

20 November 2020

Samuel Weiss Chairman's Address



Business of the meeting



Resolution – Approval of the Scheme of Arrangement



Approval of the Scheme of Arrangement

Proxy & Direct Votes Combined

Resolution – Approval of the Scheme of Arrangement

That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth):

- (a) the scheme of arrangement proposed between 3P Learning Limited and the holders of its fully paid ordinary shares (Scheme), the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Meeting forms part) is approved (with or without any modifications, alterations or conditions agreed in writing between 3PL and IXL and approved by the Court or any modifications, alterations or conditions as thought just by the Court to which 3PL and IXL agree in writing); and
- (b) the directors of 3PL are authorised, subject to the terms of the Scheme Implementation Agreement:
 - i. to agree to any modifications, alterations or conditions with IXL;
 - ii. to agree to any modifications, alterations or conditions as are thought just by the Court; and
 - iii. subject to approval of the Scheme by the Court, to implement the Scheme with any such modifications, alterations or conditions.”



Approval of the Scheme of Arrangement

Proxy & Direct Votes Combined

FOR	AGAINST	OPEN	ABSTAIN
13,342,405	52,616,603	23,537,554	20,296
14.91%	58.79%	26.30%	





Thank you