



Announcement Summary

Entity name

3P LEARNING LIMITED..

Date of this announcement

Thursday October 05, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
3PLAE	SHARE APPRECIATION RIGHTS	2,080,842	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

3P LEARNING LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50103827836

1.3 ASX issuer code

3PL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

3PLAE : SHARE APPRECIATION RIGHTS

Date the +securities the subject of this notification were issued

29/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jose Dante Palmero	Jose Dante Palmero	674,535
Anton Louis Clowes	Anton Louis Clowes	219,371

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For a copy of the Equity Incentive Plan Rules and a summary of the FY 24 Long Term Incentive (LTI) Plan terms, refer to '3PL Equity Incentive Plan' at: <https://www.3plearning.com/investors/governance/>

Any other information the entity wishes to provide about the +securities the subject of this notification

1,988,790 unquoted Share Appreciation Rights were issued under 3PL's FY 24 LTI Plan and 92,052 unquoted Share Appreciation Rights were issued pursuant to 3PL's FY23 LTI Plan.

Issue details

Number of +securities

2,080,842



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3PL : ORDINARY FULLY PAID	276,265,699

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3PLAE : SHARE APPRECIATION RIGHTS	5,946,117



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A