



MARKET RELEASE

15 December 2015

4DS Memory Limited (formerly Fitzroy Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

4DS Memory Limited (formerly Fitzroy Resources Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday 17 December 2015, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 holders.
2. Appendix 1A and Information Form and Checklist.
3. Securities Trading Policy.
4. Corporate Governance Statement.
5. Full terms and conditions of Adviser Options.
6. Full terms and conditions of Transaction Options.
7. The following financial information of 4D-S Limited:
 - (a) Audited financial statements for the year ended 30 June 2013.
 - (b) Audited financial statements for the year ended 30 June 2014.
 - (c) Audited financial statements for the year ended 30 June 2015.
8. Statement confirming:
 - (a) Completion of Offers, acquisition of 4DS and issue of securities.
 - (b) Capital structure and escrowed securities.
 - (c) Updated statement of commitments.
 - (d) Updated statement of financial position.
 - (e) No material subsequent events.
 - (f) The joint development agreement between 4DS and HGST Netherlands B.V. remains in full force and effect.
 - (g) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (h) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: 4DS

Ben Tippet
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