

ASX RELEASE

23 December 2016

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

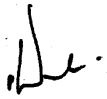
This notice is given by 4DS Memory Limited ("Issuer") under section 708A(5)(e) of the Corporations Act 2001 ("Act").

On 23 December 2016 the Issuer issued four (4) Shares, pursuant to the terms of performance shares issued in 2013 and which have today expired, on a one for one basis as set out in the Appendix 3B lodged with the ASX on 23 December 2016 (the "Issued Shares").

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:
 - I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - II. section 674 of the Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", with a small dot at the end.

Peter Webse
Company Secretary