4DS Memory Limited | ABN 43 145 590 110

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ASX RELEASE

18 January 2018

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by 4DS Memory Limited ("Issuer") under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer has today issued 3,000,000 Shares at an issue price of $0.049 per share following the exercise of 18 October 2019 options (the "Issued Shares").

Pursuant to section 708A(5)(e) of the Act, the Issuer gives notice that:

a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;

b) as at the date of this notice, the Issuer has complied with:

   I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and

   II. section 674 of the Act; and

c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Peter Webse
Company Secretary