

ASX RELEASE

22 January 2018

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

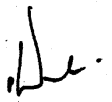
This notice is given by 4DS Memory Limited ("Issuer") under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer has today issued 6,250,000 Shares at an issue price of \$0.04 per share following shareholder approval on 8 January 2018 and as previously announced to the market on 3 November 2017 (the "Issued Shares").

Pursuant to section 708A(5)(e) of the Act, the Issuer gives notice that:

- a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:
 - I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - II. section 674 of the Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", with a stylized flourish at the end.

Peter Webse
Company Secretary