



Announcement Summary

Entity name

4DS MEMORY LIMITED

Date of this announcement

Friday May 27, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 14-MARCH-2027 EX \$0.063	30,000,000	27/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DS MEMORY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145590110

1.3 ASX issuer code

4DS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Pursuant to an Appendix 3B dated 15 March 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 14-MARCH-2027 EX \$0.063

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220422/pdf/458799ym7kr30v.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06300000

Expiry date

14/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Notice of General Meeting for details of option terms and conditions. Options issued to Managing Director, Mr Ken Hurley.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified to the market by Appendix 3B dated 15 March 2022

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued pursuant to Executive Services Agreement following shareholder approval granted at general meeting held on 26 May 2022. Nil consideration.

Purpose of the issue

Other

Additional Details

Issued pursuant to Executive Services Agreement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DS : ORDINARY FULLY PAID	1,450,280,442

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DSAU : OPTION EXPIRING 03-DEC-2023 EX \$0.08	5,000,000
4DSAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,895,000
4DSAT : OPTION EXPIRING 29-NOV-2025 EX \$0.064	20,000,000
New class - code to be confirmed : OPTIONS EXPIRING 14-MARCH-2027 EX \$0.063	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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