



Announcement Summary

Entity name

4DMEDICAL LIMITED

Date of this announcement

Monday June 28, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 25-DEC-2024 EX \$2.33	66,476	25/06/2021
New class - code to be confirmed	OPTION EXPIRING 25-JUN-2025 EX \$1.30	1,346,155	25/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 25-DEC-2024 EX \$2.33

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

A general summary of the plan is set out in the company's IPO prospectus which is available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264279.pdf>

The Long Term Incentive Plan Rules are available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264299.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.33000000

Expiry date

25/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

4DX fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The Long Term Incentive Plan Rules are available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264299.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of options has been made on the following key terms:

∩ The only vesting condition is that the holder of the options must remain employed by 4DMedical (or one of its related entities) for a period of two and a half years from the grant date in order for those options to vest and become exercisable.

∩ Once vested those options remain exercisable by the holder for a period up to 12 months, after which time any unvested or unexercised options will then automatically lapse.

∩ The options are otherwise subject to the rules of the Long Term Incentive Plan.

Issue details

Number of +securities

66,476

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 25-JUN-2025 EX \$1.30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A general summary of the plan is set out in the company's IPO prospectus which is available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264279.pdf>

The Long Term Incentive Plan Rules are available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264299.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.30000000	25/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

4DX fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Long Term Incentive Plan Rules are available at the following URL:

<https://investors.4dmedical.com/DownloadFile.axd?file=/Report/ComNews/20200807/02264299.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of options has been made on the following key terms:

- The only vesting condition is that the holders of the options must remain employed by 4DMedical (or one of its related entities) for a period of three years from the grant date in order for those options to vest and become exercisable.
- Once vested those options remain exercisable by the holders for a period up to 12 months, after which time any unvested or unexercised options will then automatically lapse.
- The options are otherwise subject to the rules of the Long Term Incentive Plan.

Issue details

Number of +securities

1,346,155



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	207,167,466

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAL : ORDINARY FULLY PAID RESTRICTED	1,736,255
4DXAA : ORDINARY FULLY PAID RESTRICTED	85,536,074
4DXAG : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	12,770,998
4DXAH : OPTION EXPIRING 24-OCT-2022 EX 71C	2,256,775
4DXAI : OPTION EXPIRING 31-DEC-2024 RESTRICTED EX 40C	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	1,441,012
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367
New class - code to be confirmed : OPTION EXPIRING 25-DEC-2024 EX \$2.33	66,476
New class - code to be confirmed : OPTION EXPIRING 25-JUN-2025 EX \$1.30	1,346,155



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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