

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme 4DMedical Limited (4DX)

ACN/ARSN ACN 160 747 286

1. Details of substantial holder (1)

Name 4DMedical Limited and subsidiaries (see Form 603 dated 13 August 2020 and Form 604 dated 7 June 2021) in respect of 4DX

ACN/ARSN (if applicable) ACN 160 747 286

The holder ceased to be a substantial holder on 8 August 2022

The previous notice was given to the company 10 August 2021

The previous notice was dated 10 August 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
8 August 2022	4DMedical Limited ACN 160 747 286	Ceasing to have relevant interest in 85,536,074 ordinary shares upon release of those securities from mandatory escrow arrangements as announced by 4DX to the ASX on 18 July 2022.	Nil	85,536,074 ORD	85,536,074 ÷ 294,491,837 = 29.03%
8 August 2022	Various (see Annexure A)	Changes in relevant interest due to release of shares issued under current and historical employee arrangements, from voluntary escrow, as well as issuance of new shares under employee arrangements that are subject to voluntary escrow. As at 8 August 2022, a total of 1,290,009 ordinary shares were subject to such voluntary escrow arrangements.	Nil	1,290,009 ORD	1,290,009 ÷ 294,491,837 = 0.44%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
4DMedical Limited ACN 160 747 286	'Melbourne Connect' Level 7, 700 Swanston Street Carlton VIC 3053
Australian Lung Health Initiative Pty Ltd	'Melbourne Connect' Level 7, 700 Swanston Street Carlton VIC 3053
4DMedical R&D Pty Ltd	'Melbourne Connect' Level 7, 700 Swanston Street Carlton VIC 3053
4DMedical R&D Inc.	21600 Oxnard St, Suite 300 Woodland hills CA 91367 USA

4DMedical USA Inc.	21600 Oxnard St, Suite 300 Woodland hills CA 91367 USA
4DMedical NZ Limited	Level 18, 188 Quay Street Auckland 1010 New Zealand
4Dx Pte Ltd	12 Marina Boulevard #17-00 Marina Bay Financial Centre Tower 3, Singapore 018982

Signature

print name Andreas Fouras

capacity Director

sign here



date 18 / 05 / 23

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in ASIC Form 605 (Notice of ceasing to be a substantial holder) lodged by 4DMedical Limited ACN 161 684 831, which sets out the list of holders subject to non-mandatory escrow arrangements.



Andreas Fouras
Director
18 May 2023

List of Shareholders with shares subject to non-mandatory escrow

Description	Number of ordinary shares
Certain shares granted under historical employee arrangements which are subject to a holding lock, and which give 4DMedical Limited a relevant interest in the securities under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	1,034,741
Certain shares granted under current and historical employee equity plans, which are subject to disposal restrictions under their respective plan rules, giving 4DMedical Limited a relevant interest in the securities under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth).	255,268
Total	1,290,009