

Announcement Summary

Entity name

WEBCENTRAL LTD

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 14-Dec-2027 Ex. \$0.17	4,000,000	14/12/2022
New class - code to be confirmed	Option Expiring 14-Dec-2025 Ex. \$0.17	250,000	14/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEBCENTRAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Option Expiring 14-Dec-2027 Ex. \$0.17

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Jonathan Horne	Jonathan Horne	4,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.17000000	14/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Webcentral Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Page 34 of the Notice of Meeting at: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308707-2A1263686?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options to an Executive under the Company's Executive and Director Share Option Plan

Issue details

Number of +securities

4,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 14-Dec-2025 Ex. \$0.17

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.17000000	14/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Webcentral Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02509149>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options under the Company's Executive Equity Plan

Issue details

Number of +securities

250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	327,162,903

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,525,000
WCGAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
WCGAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,650,000
WCGAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,900,000
WCGAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	4,700,000
New class - code to be confirmed : Option Expiring 14-Dec-2027 Ex. \$0.17	4,000,000



New class - code to be confirmed : Option Expiring 14-Dec-2025 Ex. \$0.17

250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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