

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **AUCYBER LIMITED (AUCYBER)**ACN/ARSN **622 728 189****1. Details of substantial holder (1)**Name **5G NETWORKS LIMITED ACN 073 716 793 (5GN) and each of the subsidiaries of 5GN set out in Annexure "A" (5GN Group Entities)**ACN/ARSN (if applicable) **As above and see Annexure "A" for 5GN Group Entities**The holder became a substantial holder on **17/12/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	17,562,221	17,562,221	10.74% (based on fully paid ordinary shares in AUCYBER on issue of 163,563,360)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
5GN	Holder of fully paid ordinary shares pursuant to off-market acquisitions (relevant interest under section 608(1))	17,562,221 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
5GN	5GN	5GN	17,562,221 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the date that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non Cash	
5GN	17 December 2024	\$1,931,844.31	N/A	17,562,221 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of a substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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5GN Group Entities	Subsidiaries or related bodies corporate of 5GN
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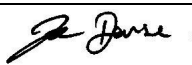
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
5GN	Level 7, 505 Little Collins Street, Melbourne VIC 3000
AuCyber Holdings Ltd	Level 3, 120 Wickham Street, Fortitude Valley QLD 4006
5GN Group Entities	Level 7, 505 Little Collins Street, Melbourne VIC 3000

Signature

print name **Joe Demase** capacity **Managing Director for 5GN**

sign here  date **19 / December / 2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is Annexure "A" of 1 page referred to in the Form 603 Notice of Initial Substantial Holder for 5GN and others signed by me and dated 19 December 2024.

Signature: 
 Print Name: Joe Demase
 Capacity: Managing Director for 5GN
 Date: 19 December 2024

DETAILS OF 5GN Group Entities

5GN Subsidiaries

Entity	Interest held
5G Network Operations Pty Ltd ACN 620 305 393	100%
5G Networks Holdings Pty Ltd ACN 163 312 025	100%
Enspire Australia Pty Ltd ACN 105 883 887	100%
Asian Pacific Telecommunications Pty Ltd ACN 091 353 374	100%
5G Networks Finance Pty Ltd ACN 605 721 024	100%
Australian Pacific Data Centers Pty Ltd ACN 605 265 218	100%
Anittel Pty Ltd ACN 123 808 677	100%
Hostworks Pty Ltd ACN 087 307 695	100%
Hostworks Group Pty Ltd ACN 008 010 820	100%
Logic Communications Pty Ltd ACN 168 914 127	100%
Modular IT Pty. Ltd ACN 147 267 383	100%
Intergrid Group Pty Ltd ACN 613 707 690	100%
Security Shift Pty Ltd ACN 616 303 238	100%