ASX ANNOUNCEMENT

For Immediate Release

8I Holdings Limited [8IH]

Net Tangible Assets [‘NTA’] per share for December 2014

13 JAN 2014 Singapore

8I Holdings (ASX:8IH) advises that the NTA per share as of 31 December 2014 is S$0.08965 (A$0.08273 based on A$1:S$1.0836*) pre-tax and S$0.08896 (A$0.08210) post-tax.

8IH completed its highly successful IPO and was listed on 17 December 2014, therefore the majority of the funds raised during IPO have not yet been deployed and are held in cash.

The Company will follow its Value Investing methodology as outlined in the prospectus and as such will deploy the cash when appropriate opportunities emerge in the equities, property development and education markets.

It should be noted that the NTA includes 8 Education and other operating units of the Company and excludes any intangible assets associated with the operating units, such as goodwill.

All figures in this release are unaudited and they are subject to external review by the Company’s auditor.

For further information, please visit www.8iholdings.com

*Based on Monetary Authority of Singapore Daily Exchange Rates for 31 December 2014

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Goldbell Towers, 47 Scotts Road, #03-03/04, Singapore 228233 | t +65 6225 8480 | f +65 6235 0332

Media enquiries:

Zane Lewis	Goh Yi Lin
Australian Company Secretary	Investor Relations
8I Holdings Ltd	8I Holdings Ltd
+61 8 6555 2950 / +61 400 007 900	+65 6225 8480
zane@8iholdings.com	info@8iholdings.com

About 8I Holdings Limited

8I Holdings is the holding company of the 8I Group that is based in Singapore and operates an investment business in listed securities, real property developments, and a financial education and training seminar business. Our experiences as a financial education company focusing on investment techniques with “Value Investing” through our flagship “Millionaire Investor Program” has facilitated significant growth and established 8I Group as one of the leading financial education seminar operators with an investment business in Singapore.