

ASX ANNOUNCEMENT / MEDIA RELEASE

For Immediate Release

8I Holdings Limited (ASX: 8IH)

Setting Up of an Investment Fund Structure

19 January 2016 Singapore

8I Holdings (ASX:8IH) ("8IH" or the "Company") is pleased to announce that it has incorporated 8IH Global Limited, a wholly owned subsidiary, for the purpose of holding an investment fund called the "Hidden Champions Fund" ("Fund") to house the investment securities of the 8I Group and to tap on funds from potential external institutional investors and high net-worth individuals. The Fund will operate in a way similar to unit trust or mutual fund and will be registered with regulators and agencies in various jurisdictions for distribution permission in United States of America, United Kingdom, Switzerland and Hong Kong, including assisting to handle regulatory reporting requirements such as issuing PFIC statements for U.S. investors. The Fund will be audited by KPMG and the external custodian will be Standard Chartered Bank. The Fund will be listed with a Bloomberg ticker code with daily net asset value reporting and portfolio attribution analysis. The fund structure is expected to be fully set-up and operational by March 2016.

ENDS

For further information, please visit www.8iholdings.com

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About 8I Holdings Limited

8I Holdings is the holding company of the 8I Group that is based in Singapore and operates an investment business in listed securities, real property developments, and a financial education and training seminar business. Our experiences as a financial education company focusing on investment techniques with “Value Investing” through our flagship “Millionaire Investor Program” has facilitated significant growth and established 8I Group as one of the leading financial education seminar operators with an investment business in Singapore.