



CAPITAL STRUCTURE

African Gold Limited (ASX: A1G) confirms the Company's capital structure is as follows:

Number	Securities
55,100,001	Ordinary Full Paid Shares
35,000,000	Management Options (Exercise price \$0.20, Expiry 17 April 2023)
9,750,000	Advisor Options (Exercise price \$0.20, Expiry 7 February 2022)
1,000,000	Class A Performance Rights
1,000,000	Class B Performance Rights

CORPORATE DIRECTORY

Non-Executive Chairman
Evan Cranston

CEO & Exploration Manager
Glen Edwards

Executive Director
Steve Parsons

Non-Executive Director
Tolga Kumova

Company Secretary & CFO
Michael Naylor

CONTACT DETAILS

A: Principal & Registered Office
Suite 3, Level 3
24 Outram Street
West Perth WA 6005
E: admin@african-gold.com

For and on Behalf of the Board

Michael Naylor
Company Secretary