

Market Announcement

3 November 2021

AIC Mines Limited (ASX: A1M) – Anticipated Reinstatement to Official Quotation

Description

The securities of A1M are expected to be reinstated to Official Quotation at the commencement of trading at 10.00am (+/- 15 seconds) AEDT on Friday, 5 November 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

A1M raised \$40,000,000 pursuant to the offer made under its prospectus dated 27 September 2021 ('Prospectus') by the issue of 160,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 308,715,018
ASX code	A1M
Time	10:00 am +/- 15 secs AEDT
Date	Friday, 5 November 2021
ASX trade abbreviation	A1MINESLTD
ISIN	AU0000049033
Registered office	Address: A8 435 Roberts Road, Subiaco WA 6008 Phone: 08 6269 0110 Email: info@aicmines.com.au
Company secretary	Linda Hale
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace Phone: (08) 9323 2000 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 8.4 of the Prospectus
Activities	Mining exploration and production
Joint lead managers	Argonaut Securities Pty Ltd Canaccord Genuity (Australia) Limited
Underwriter	NA
ASX restricted securities	NA
Other securities not quoted	7,150,000 performance rights

Need more information?

For further information, please refer to A1M's Prospectus.

Need more information?

For further information, please call the Company Secretary on 08 6269 0110.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)