

27 August 2025

The Manager
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by AIC Mines Limited (ACN 060 156 452) (**AIC Mines**) (ASX Code: A1M) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73.

AIC Mines has today issued 40,533,334 new fully paid ordinary shares (**New Shares**) at a price of \$0.30 per New Share to institutional and sophisticated investors as part of the second tranche of a \$55.0 million two-tranche placement announced on 20 June 2025 (the **Placement**).

AIC Mines confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, AIC Mines has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to AIC Mines; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorisation

This notice has been approved for issue by, and enquiries regarding this notice may be directed to:

Aaron Colleran
Managing Director
Email: info@aicmines.com.au.