

## DESPATCH OF NOTICE OF GENERAL MEETING AND UPDATE TO SECURITY PURCHASE PLAN TIMETABLE

Aurora Labs Limited (**Aurora** or the **Company**) (ASX: A3D) refers to its previous announcements on 26 February 2018 ('Replacement – Aurora Labs launches \$8 million capital raising'), 2 March 2018 ('Issue of Placement Shares & update of SPP Timetable') and 7 March 2018 ('Prospectus for Security Purchase Plan and Shortfall Offer').

### Notice of General Meeting

The Company is pleased to announce that it has completed despatch of a Notice of General Meeting (**Notice**) and associated documentation to convene a general meeting of the Company on 17 April 2018 (**Meeting**) following the grant by ASX of a waiver sought by the Company.

The Meeting is being convened to seek (among other things) various shareholder approvals for the issue of securities related to the Company's security purchase plan and shortfall offers made pursuant to the prospectus dated 7 March 2018 (**Prospectus**).

The Notice and the Prospectus are both available on the Company's website (<https://auroralabs3d.com/#!investors/asx-announcements>) and on the ASX announcements platform (<https://www.asx.com.au/asx/statistics/announcements.do>) using the Company's ASX code 'A3D'.

ASX has granted the Company a waiver of Listing Rule 7.3.8 to the extent necessary to permit the resolutions in the Notice for the approval of the issue of securities under the security purchase plan not to include a voting exclusion statement that excludes the votes of any person who may participate in the plan, on condition that the Company excludes any votes cast on that resolution by any proposed underwriter or sub-underwriter of the plan.

### Updated Indicative Timetable

Set out below is the updated initiative timetable for the offers made under the Prospectus.

| Event                                                                                                                                    | Target date                              |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
| Record Date<br>(date for determining shareholders' entitlements to participate in the security purchase plan)                            | 5:00pm (WST) on Friday, 23 February 2018 |
| Placement and security purchase plan announced and Company's shares re-commence trading on the ASX                                       | Monday, 26 February 2018                 |
| Placement shares issued                                                                                                                  | Friday, 2 March 2018                     |
| Prospectus lodged with ASIC                                                                                                              | Wednesday, 7 March 2018                  |
| Security purchase plan documents (including Prospectus) mailed to eligible shareholders<br>Opening date for security purchase plan offer | Friday, 9 March 2018                     |

|                                                                                                                                                                                                                                                                                                                                                          |                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| Notice of General Meeting mailed to shareholders                                                                                                                                                                                                                                                                                                         | Thursday, 15 March 2018                    |
| Closing date for acceptance                                                                                                                                                                                                                                                                                                                              | 5:00pm (WST) on<br>Wednesday, 4 April 2018 |
| General Meeting                                                                                                                                                                                                                                                                                                                                          | Tuesday, 17 April 2018                     |
| Issue of:                                                                                                                                                                                                                                                                                                                                                | Tuesday, 17 April 2018                     |
| <ul style="list-style-type: none"> <li>• free-attaching options to placement investors;</li> <li>• shares and free-attaching options to security purchase plan investors;</li> <li>• shortfall shares and free-attaching options to investors under shortfall offer; and</li> <li>• options to lead manager pursuant to lead manager mandate.</li> </ul> |                                            |
| Trading of new securities to commence                                                                                                                                                                                                                                                                                                                    | Wednesday, 18 April 2018                   |

**Notes:**

1. Subject to the ASX Listing Rules, the dates in the table above are indicative only and are subject to change.
2. Highlighted rows in the table above denote events which have occurred.

**For further information please contact:**

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## ABOUT AURORA LABS

Aurora Labs Limited ("the Company") ([ASX:A3D](#)), an industrial technology and innovation company that specialises in the development of 3D metal printers, powders, digital parts and their associated intellectual property.

Aurora Labs is listed on the Australian Securities Exchange ([ASX:A3D](#)).

To learn more about Aurora Labs please visit: [www.auroralabs3d.com](http://www.auroralabs3d.com)

## FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which incorporate an element of uncertainty or risk, such as 'intends', 'may', 'could', 'believes', 'estimates', 'targets' or 'expects'. These statements are based on an evaluation of current economic and operating conditions, as well as assumptions regarding future events. These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated or at all given that many of the events are outside Aurora's control.

Accordingly, Aurora and the directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur.

[www.auroralabs3d.com](http://www.auroralabs3d.com)

AURORA LABS LTD

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