Aurora Labs®

Share Purchase Plan – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

10 November 2021

As announced on 8 November 2021, Aurora Labs Limited (ACN 601 064 505) (**Company**) (ASX: A3D) is proposing to conduct a share purchase plan offer (**Plan**). Under the Plan, up to $30,000 worth of fully paid ordinary shares in the Company (**New Shares**) will be offered to each eligible shareholder at an issue price of $0.115 each.

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company hereby gives notice that:

1. the Company will offer the New Shares under the Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**);
2. this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
   a. the provisions of Chapter 2M of the Act as they apply to the Company; and
   b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” in accordance with the requirements of sections 708A(7) and (8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act.

This notice has been authorised for release to the ASX by the Board of Directors of the Company.

Grant Mooney
Chairman

Aurora Labs Ltd
41-43 Wittenberg Drive
Canning Vale, WA, 6155

t. +61 (0)8 9434 1934
e. enquiries@auroralabs3d.com
w. auroralabs3d.com

ACN: 601 064 505
ASX: A3D