



Announcement Summary

Entity name

AURORA LABS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 21, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| A3D                | ORDINARY FULLY PAID  | 1,000,000                          | 21/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURORA LABS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44601164505

### 1.3 ASX issuer code

A3D

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/12/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

A3DAK : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

A3D : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

21/12/2023

**The last date the options were exercised or other +convertible securities were converted**

21/12/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

21/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Satisfaction of Performance Milestone under Performance Rights Conditions

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.027000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| A3D : ORDINARY FULLY PAID          | 282,608,068                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                   | Total number of +securities on issue |
|------------------------------------------------------|--------------------------------------|
| A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 4,733,774                            |
| A3DAK : PERFORMANCE RIGHTS                           | 537,182                              |
| A3DAS : OPTION EXPIRING 16-NOV-2024 EX \$0.1725      | 3,000,000                            |
| A3DAU : OPTION EXPIRING 08-DEC-2024 EX \$0.046       | 500,000                              |
| A3DAT : OPTION EXPIRING 12-OCT-2024 EX \$0.055       | 4,495,000                            |
| A3DAV : OPTION EXPIRING 02-MAY-2025 EX \$0.055       | 2,315,000                            |