

SOUTHERN EQUITY HOLDINGS LIMITED

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The Manager
Company Announcements
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

SUBJECT: CHANGE OF REGISTRY

The Directors of Southern Equity Holdings Limited announce that as of 6 September 2004, the Company's share registry will be managed by Security Transfer Registrars Pty Ltd of 770 Canning Highway, Applecross Western Australia 6953.

Yours sincerely

SOUTHERN EQUITY HOLDINGS LIMITED



Angela Dent
Company Secretary