Investor Update
15 June 2023

Australian Bond Exchange
Holdings Limited

Disclaimer

AUSTRALIAN BOND EXCHANGE

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Agenda

- Overview of the Australian Bond Exchange
- Our strategic priorities
- Q&A

Bradley McCosker
Managing Director & CEO

Overview of Australian Bond Exchange

Who we are

Our Mission:
Provide equal access to financial products and markets for all investors.

Our Strategy:
Use our proprietary technology to remove barriers to entry that have limited investor access to global financial markets.

What we do today:
Offer attractive financial products and provide user friendly, efficient and transparent means to make financial product transactions.

Our Team

ABE LEADERSHIP TEAM

Allan Farrar
Chairman

Nina Vanneck
Independent
Non-executive Director

Bradley McCosker
Managing Director
& Chief Executive Officer

Michael Vanderdonk
Director & Chief
Technology Officer

Kevin Hall
Chief Operating
Officer

Nikole Reid
Financial Controller

ABE ADVISORY BOARD

Peter Crosbie
B.Sc (Hons), PhD

Terry Marsh
BCom (Hons),
PhD, MBA

Rand Low
BComSci/
BEng, PhD

Unique Position in Evolving Landscape

Proprietary innovative technology solution offering market transparency and investor protection

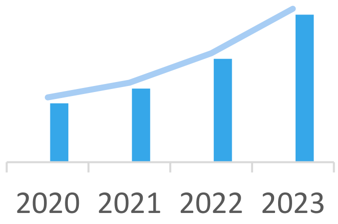
Scalable business model with significant barriers to entry

Access to numerous client acquisition channels

Ability to tailor product according to investor preferences

Growth – Financial Year to 31 March 2023

$4.01M Client Revenue ↑ 96% YoY	↑59% New clients YoY	Average Product per Client ↑24%	Commenced transactional CBDC pilot with the DFCRC and RBA
$100M+ Of Market Linked products issues Year to date	Transaction Volumes 65% increase YoY	Average Investment ↑ 4%	Successful completion of NPP ANZ pilot



* *All figures are consistent with reported figures up to 31 March 2023*

Bond Trading is our foundation

Opportunity	Transaction Technology Opportunities
	Credit Technology Opportunities
Foundation	Client Opportunities
	Bond trading is the foundation of our business which we can scale to grow and cultivate other revenue streams as part of our long-term strategic priorities

Identified Target Investor and Target Product Suite → Active Marketing & Sales → Net cash flow positive within 18 months

Our strategic priorities

Key Global Themes

AUSTRALIAN BOND EXCHANGE

Artificial Intelligence

Transaction Technology

ESG

Artificial Intelligence

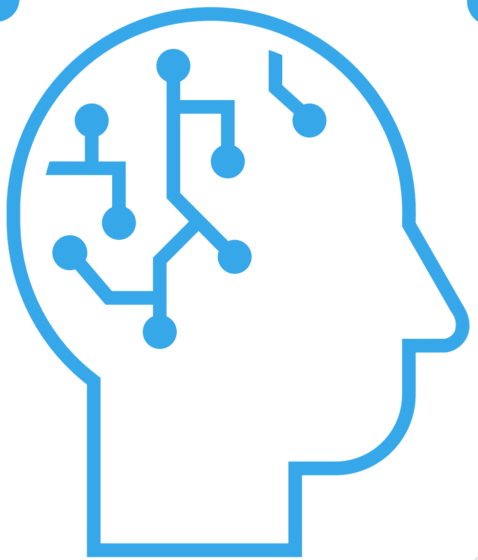
AUSTRALIAN BOND EXCHANGE

Expected size of global AI market in 2030.
(Source: Grand View Research)

$1.8 trillion

% business productivity can increase by using AI
(Source: Accenture)

40%



Number of ChatGPT users.
(Source: YouGov)

100million

% improvement in data analytics
(Source: Grand View Research)

59%

% of devices with AI features we use and % of business using or exploring AI
(Source: TechJury and IBM)

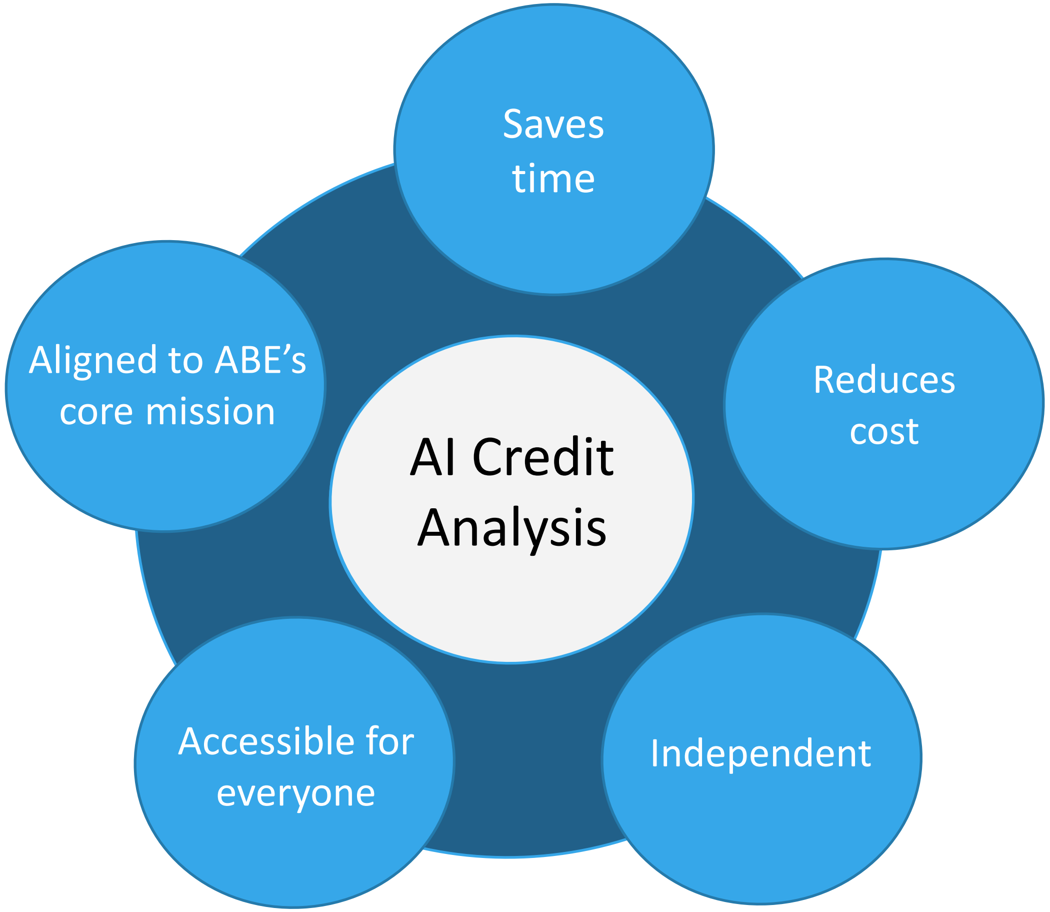
77%

Consumers that believe AI will improve their lives in some way %
(Source: Strategy Analytics)

41%

ABE Credit Ratings leveraging AI

- We use AI for credit analysis on the products we offer
- Our technology produces a bond credit rating in a matter of minutes with exceptional accuracy
- Global credit ratings market is worth $17.8billion this is expected to grow to $28.5billion by 2032
- We are looking into the best way to monetise our AI credit rating capability



Transaction technology

Technology will continue to be a financial industry disruptor. ABE is well placed to be at the centre of this disruption, through amongst other things, digital currencies.

Number of countries, which represent 90% of global GDP, that are exploring a CBDC
(Source: Atlantic Council)
114 exploring CBDC

Number G20 countries that are in advanced stage of CBDC development
(Source: Atlantic Council)
18 countries

Initial Margin posted for cleared IRD and CDS transactions in 2021
(Source: ISDA Margin Survey year-end 2021)
$323.4 billion

Expected size of global AI market in 2030.
(Source: Grand View Research)
$1.8 trillion

Expected value of blockchain industry by 2029
(Source: Tech Jury)
$164 billion

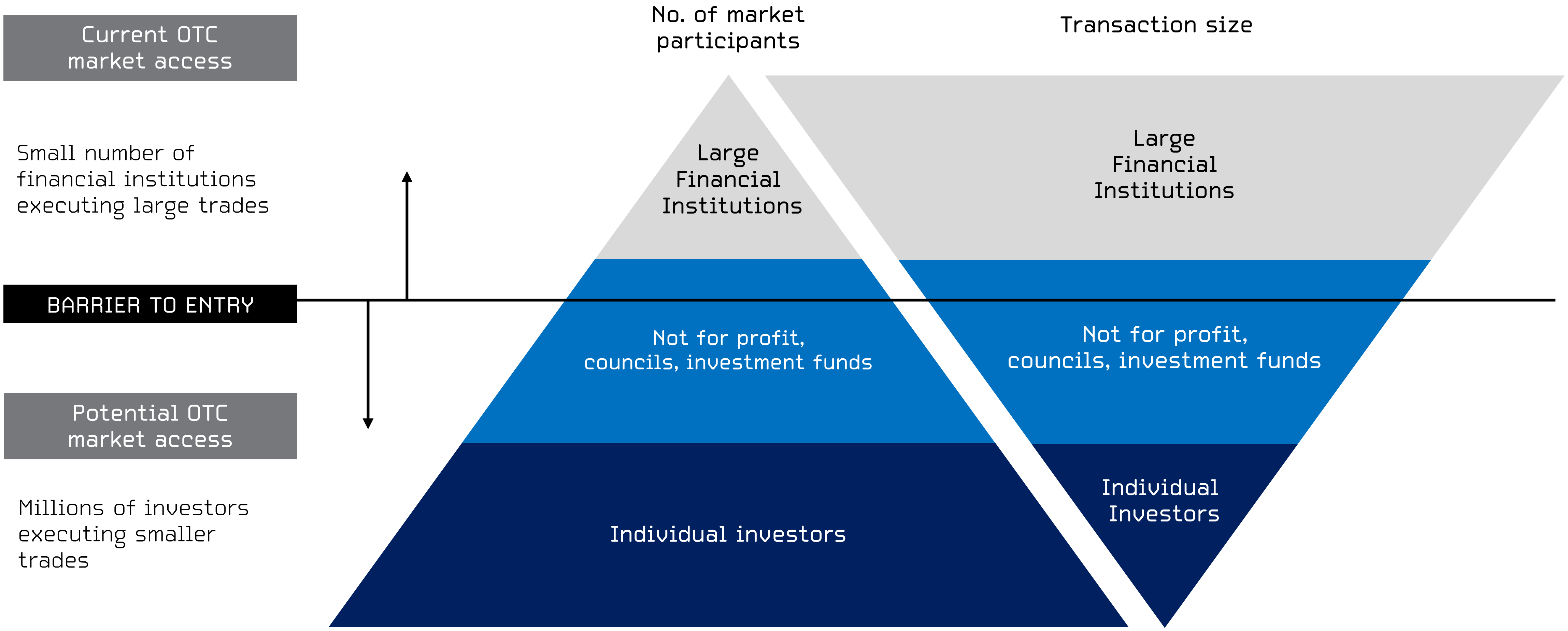
Reduction in bank infrastructure cost blockchain can deliver
(Source: TechJury)
30%

CBDC growing to $200 billion+ by 2030
(Source:JuniperResearch)
$200 billion

Average amount that that Austraclear settles per day
(Source:Austraclear)
$100 billion

ABE Tech = lowering barriers to entry

Creating a new marketplace for retail investors driving a penetration of bond investing not seen before in Australia



ABE's transaction & settlement solution

NEAR-INSTANT SETTLEMENT

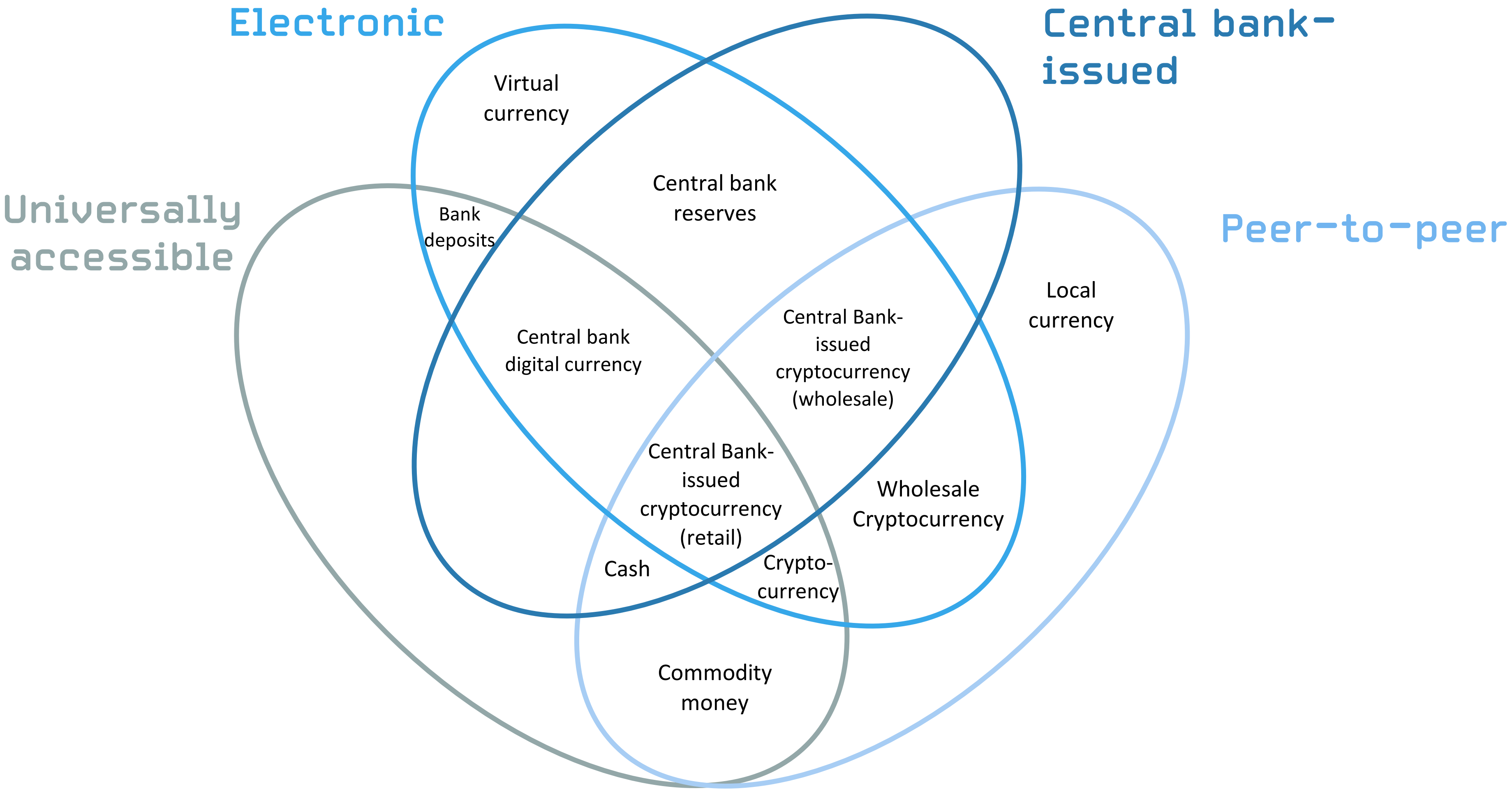
LESS COSTLY

LOWER RISK

OPEN TO ALL PARTICIPANTS

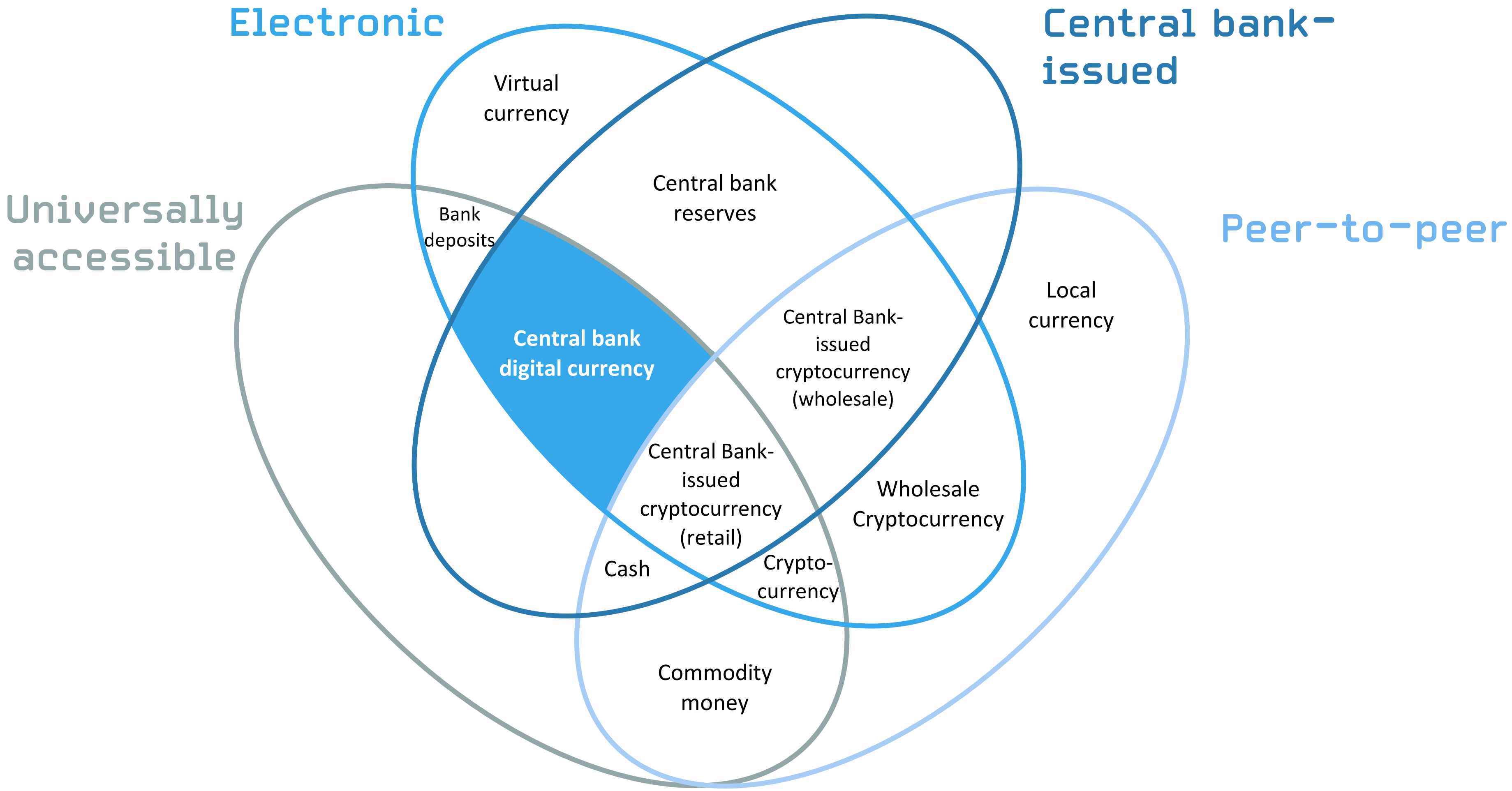
Redefining Financial Landscape

Paradigm shifts are occurring where ABE is well positioned to take advantage of its knowledge in settlement



Redefining Financial Landscape

CBDC and the opportunities that it unlocks provide an interesting use of our existing technology



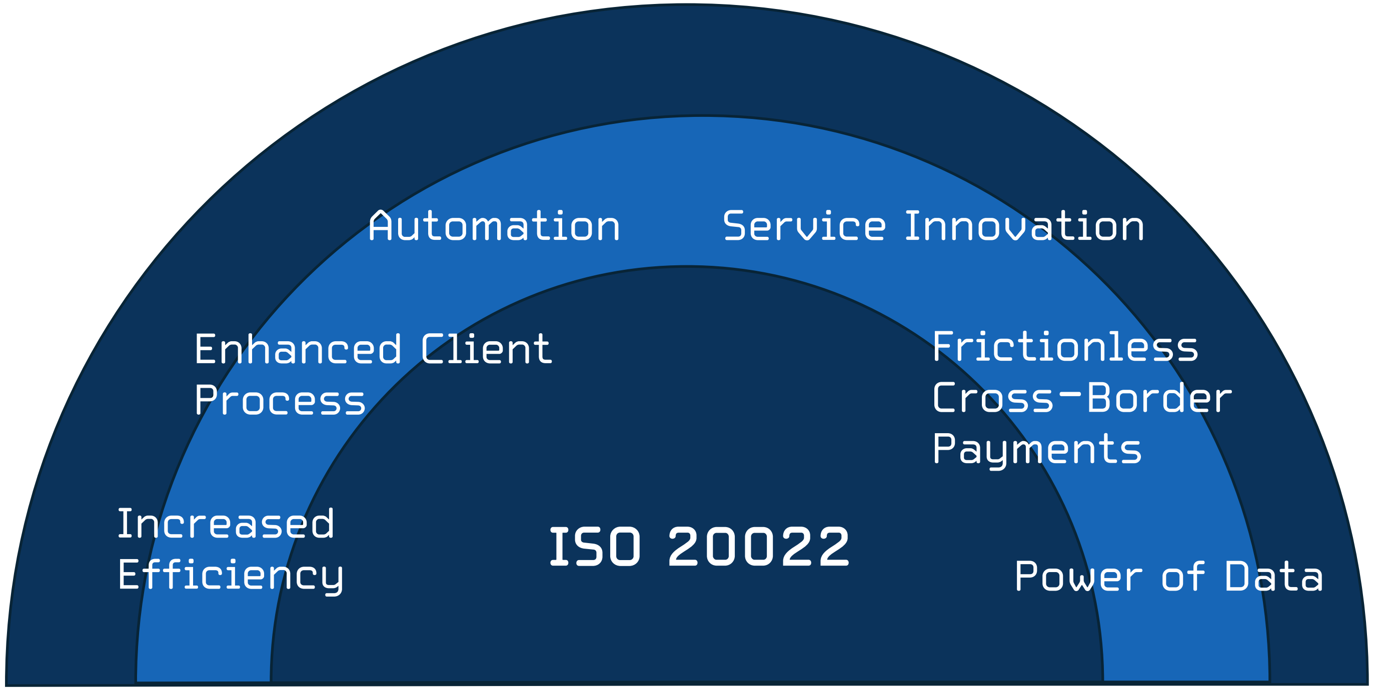
Progress to T+0 settlement

- ABE's technology T+0 ready
- NPP Trials Completed
- RBA CBDC Pilot Commenced

NPP ANZ trials

The adoption of ISO 20022 is a catalyst to create frictionless payments and utilise data in ways currently unavailable

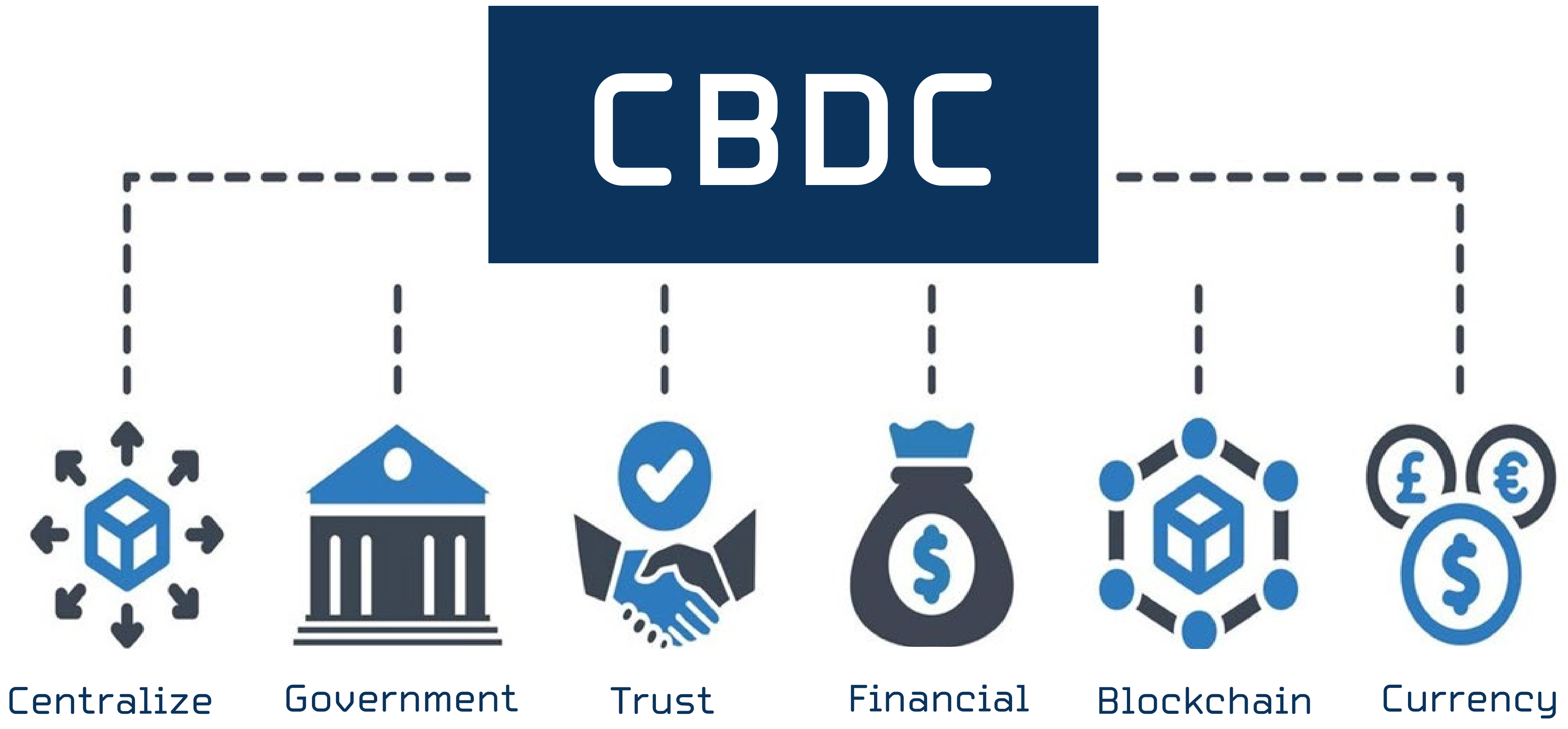
The New Payments Platform will enable payments to be exchanged on a 24/7 basis in near real time



ABE's NPP trials are exploring the world of securities settlement under ISO 2022

RBA CBDC Pilot

The idea of "cash" is now being transformed by technology



Summary

Our mission is to provide all investors equal access to financial markets

ABE's state-of-the-art AI and T+0 transaction technologies are increasing efficiencies and reducing barriers for all prospective investors

ABE is ahead of the curve, the global framework disruption in both AI and transaction technology is extremely encouraging

Questions