No:

ASX
AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 27 February 2012

Key topics

1. Abacus Storage Operations Limited and Abacus Storage Property Trust
2. ASX Code: ABP
3. Official quotation expected to commence on a deferred settlement basis as a part of Group 1 at 10:00:00 a.m. (+/- 15 seconds) AEDT on Tuesday, 28 February 2012.

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
Share Registries
ACH Participants
Market Participants

Authorised by

Adrian Smythe

Contact

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ADMISSION OF ABACUS STORAGE OPERATIONS LIMITED AND ABACUS STORAGE PROPERTY TRUST TO THE OFFICIAL LIST OF ASX LIMITED AND COMMENCEMENT OF OFFICIAL QUOTATION OF STAPLED SECURITIES IN ABACUS PROPERTY GROUP

Abacus Property Group is a stapled entity, with each stapled security currently comprising a share in Abacus Group Holdings Limited ("AGHL"), a share in Abacus Group Projects Limited ("AGPL"), a unit in Abacus Trust ("AT") and a unit in Abacus Income Trust ("AIT"). The Abacus Property Group is currently admitted to the official list of ASX Limited ("ASX"), and its stapled securities trade under the ASX code ABP.

On 24 February 2012, securityholders of the Abacus Property Group approved resolutions for the purpose of a merger by stapling of the Abacus Property Group with Abacus Storage Operations Limited (the "Company") and Abacus Storage Property Trust (the "Trust") ("Stapling Proposal"). The securityholders of the Company and the Trust also approved resolutions necessary for the Stapling Proposal.

After the implementation of the Stapling Proposal, each existing Abacus Property Group securityholder will hold new stapled securities in Abacus Property Group each comprising one fully paid ordinary share in AGHL, one fully paid ordinary unit in AT, one fully paid ordinary share in AGPL, one fully paid ordinary unit in AIT, one fully paid ordinary share in the Company and one fully paid ordinary unit in the Trust ("New Stapled Security"). The Company and the Trust are expected to be admitted to the official list of ASX Limited on 27 February 2012.

Official quotation of the New Stapled Securities is expected to commence on a deferred settlement basis as part of Group 1 at 10:00:00 am (+/- 15 seconds) AEDT on Tuesday, 28 February 2012.

Quoted Securities:	424,331,199 New Stapled Securities
ASX Code:	During the deferred settlement trading period: ABPDC It is expected that the New Stapled Securities' ASX code will revert to ABP on 14 March 2012, with the commencement of normal (T+3) trading.
Time:	10:00:00 AM (+/- 15 seconds) AEDT
Date:	28 February 2012
ASX Trade Abbreviation:	The Abacus Property Group will trade with the ASX Trade abbreviation of ABACUS following deferred settlement quotation of the New Stapled Securities.
ISIN:	During the deferred settlement trading period the ISIN of the New Stapled Securities will be: AU0000ABPDC7 At the commencement of normal (T+3) trading the ISIN of the New Stapled Securities will return to: AU000000ABP9

Home Branch:	Sydney
Industry Classification:	4040 – Real Estate
Company Secretary:	Mr Ellis Varejes
Share Registry:	Boardroom Pty Limited Level 7, 207 Kent Street, Sydney NSW 2000 GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 International Phone: +61 2 9290 9600 Fax: 1300 653 459 International Fax: +61 2 9279 0664
Registered Office & Corporate Office:	Level 34 264-278 George Street Sydney NSW 2000 Ph: +61 2 9253 8600 Fax: +61 2 9253 8616 Web address: http://www.abacusproperty.com.au/
Balance Date:	30 June
CHESS:	Participating. An issuer sponsored subregister will also be operated.
Place of Registration:	The Company and the Trust were registered in Victoria.
Dividend & Distribution Policy:	Refer to pages 18, 114 and 117 of the Explanatory Memorandum announced by Abacus Property Group on 13 January 2012.
Activities:	Following the Stapling Proposal, the activities of the Abacus Property Group will include direct property investment, funds management and wholesale third party capital alliances, property ventures and ownership of a portfolio of storage assets in Australia and New Zealand.
Unquoted Securities:	N/A
ASX Restricted Securities:	N/A

The indicative timetable in relation to the Stapling Proposal is as follows:

Indicative Date	Event
Monday, 27 February 2012	Last day for trading of existing Abacus Property Group stapled securities prior to the Stapling Proposal (ASX code: ABP).
Tuesday, 28 February 2012	Commencement of trading in New Stapled Securities on a deferred settlement basis (ASX Code: ABPDC).
7.00pm Monday, 5 March 2012	Stapling Proposal Record Date.
Tuesday, 13 March 2012	Last day for despatch of holding statements for New Stapled Securities and last day of deferred settlement trading.
Wednesday, 14 March 2012	Normal (T+3) trading in New Stapled Securities (ASX Code: ABP).
Monday, 19 March 2012	Settlement of all trades conducted on a deferred settlement basis.

For further information please see Abacus Property Group's Notice of Meeting and Explanatory Memorandum dated 13 January 2012.