

Notice reference number 1118.17.10

Notice date: 13/10/2017

What's this about?

Effective date: 17/10/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Bryah Resources Limited – Admission and Commencement of Official Quotation

Description

Bryah Resources Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Friday, 13 October 2017.

Official quotation of the Company's securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 17 October 2017.

The Company raised \$5,000,000 pursuant to the offer under the replacement prospectus dated 3 May 2017 and the supplementary prospectus dated 17 July 2017 (together, the "Prospectus") by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per Share together with 12,500,000 free attaching quoted options exercisable at \$0.30 each on or before 31 October 2020.

Quoted Securities: 28,000,000 fully paid ordinary shares
12,500,000 options exercisable at \$0.30 each, expiring on 31 October 2020

ASX Code: BYH
BYHO

Time: 1:00 PM AEDT (10:00 AM WST)

Date: Tuesday, 17 October 2017

ASX Trade Abbreviation: BRYAH RES

ISIN: AU000000BYH6
AU000000BYHO2

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 1
85 Havelock Street
West Perth WA 6005

Company Secretary: Neil Marston

Share Registry: Computershare Investor Services Pty Ltd
Level 11, 172 St Georges Terrace
Perth WA 6000
Ph: +61 8 9323 2000
Fax: +61 8 9323 2033

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Australia
Dividend Policy:	See page 26 of the Prospectus for further details.
Activities:	Mineral exploration with a primary focus on exploration for gold and base metals.
Lead Manager	Argonaut Securities Pty Limited.
ASX Restricted Securities:	15,300,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 10,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 9 February 2017. 1,450,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 13 February 2017. 1,250,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 21 February 2017. 2,800,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 1,000,000 quoted options exercisable at \$0.30 each on or before 31 October 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 1,450,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 13 February 2017. 1,250,000 unquoted options exercisable at \$0.30 each on or before 30 April 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 21 February 2017.

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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