



BRYAH RESOURCES
LIMITED

31 July 2020

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Further to the announcement dated 12 June 2020, Bryah Resources Limited ("the Company") is pleased to advise that Tranche 2 of the capital raising, being the issue of 10,469,040 new shares at \$0.05 each has been completed.

Section 708A (5) Notice

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice,

- (a) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), which is required to be disclosed by the Company.

The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX.

Yours faithfully

Neil Marston
Managing Director