



SafeEffectTM
T E C H N O L O G I E S
Safe Effect Technologies Limited
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16 June 2005

AUSTRALIAN STOCK EXCHANGE LIMITED

Electronic lodgement

Dear Sir / Madam

**RE: TAKEOVER BID FOR SAFE EFFECT TECHNOLOGIES INTERNATIONAL
LIMITED EXCEEDS 90% MINIMUM ACCEPTANCE**

On 9 February 2005 Safe Effect Technologies Limited lodged a bidders statement in connection with the takeover bid for all the ordinary shares in Safe Effect Technologies International Limited. The bidders statement was amended pursuant to a supplementary bidders statement lodged on 23 February 2005.

Clause 23.1(b) of the bidders statement (as amended) has a condition of the takeover bid that minimum acceptances of at least 90% be received in relation to the bid.

The board of Safe Effect Technologies Limited wish to advise that as at today's date acceptances have been received representing 90.49% of the issued ordinary shares in Safe Effect Technologies International Limited.

The bid is still conditional upon the relisting of Safe Effect Technologies Limited, and the directors of Safe Effect Technologies Limited advise their intention, subject to the above condition being satisfied to compulsorily acquire the remaining shares in Safe Effect Technologies International Limited.

Yours faithfully
**SAFE EFFECT
TECHNOLOGIES PTY LTD**

DAVID McARTHUR
Company Secretary