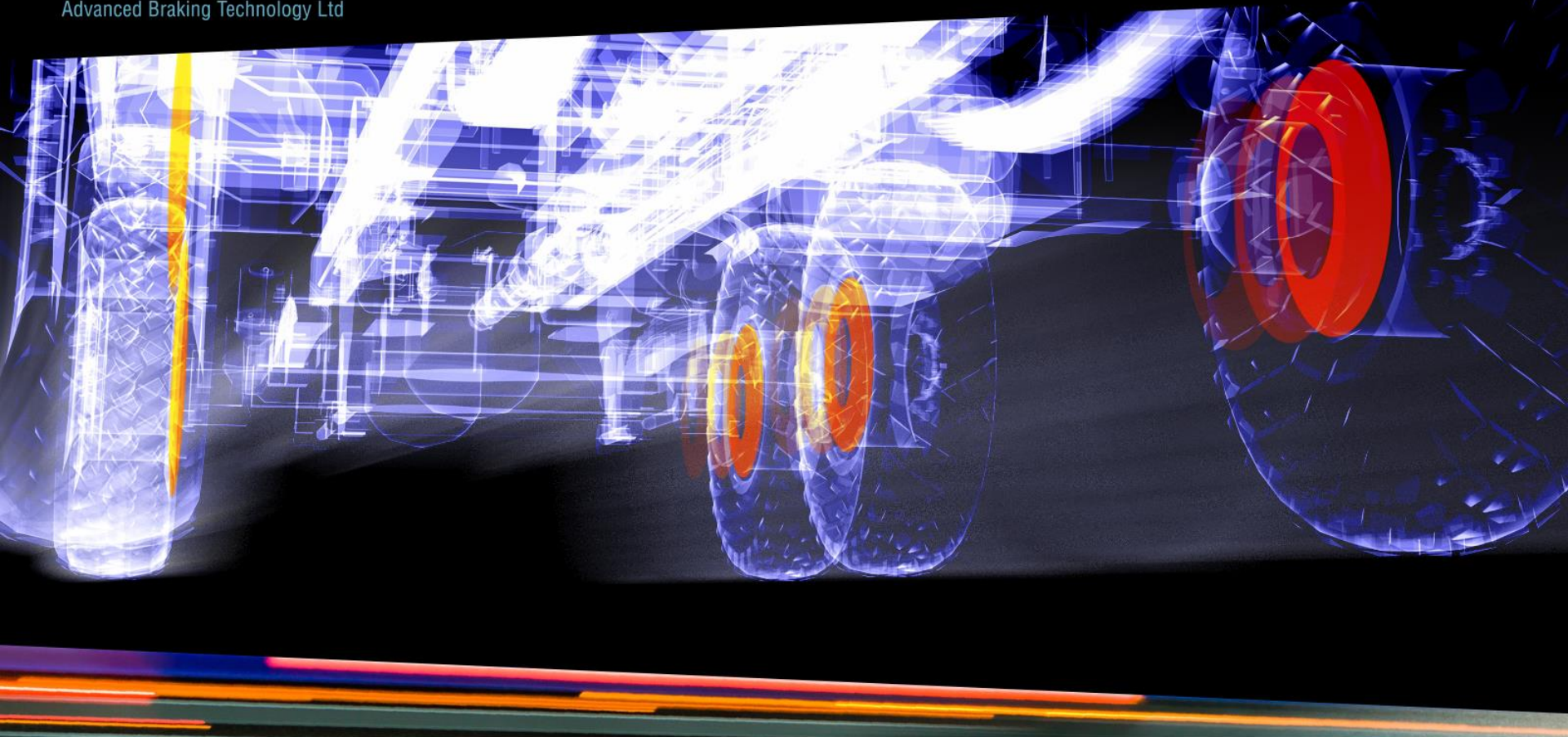




Advanced Braking Technology Limited
Capital Raising Presentation

September 2015

Graeme Sumner, Managing Director

ABT has made significant financial progress

- Net operating cash flow improvement of \$3.7m
- Revenue from trading activities up 31% to \$5.9m
- Total revenues up 10% to \$6.9m
- Total expenses reduced by 38%
- Streamlined and scalable operating model now in place

Further funding is now required to expand markets and product lines

- 1 for 4 rights issue at 0.7c to raise net proceeds of \$2.37m
- Offer Opens 7 October 2015
- Offer Closes 21 October 2015
- For further details refer to Rights Issue Information Booklet

- Extension of existing products to new vehicles including Nissan Navara, Mitsubishi Triton and Isuzu models
- Extension of geographical markets to South America and Asia
- Licensing truck and trailer technology to partners
- Improvement of E Commerce and Web Platforms to support customers and distributors
- Development of next generation polymer brakes
- Working Capital requirements to support sales growth

Extension of Existing Products



Project

Toyota Landcruiser

Results

✓ SIBS 4 customer deliveries from Dec 2014



Isuzu NPS

✓ SIBS 4 customer deliveries from Apr 2015



Toyota HiLux

✓ First SIBS 4 customer deliveries in May 2015



Ford Ranger

✓ First SIBS 4 customer deliveries in May 2015



Driveline brakes

✓ 16 ton and 24 ton Driveline Brakes deliveries in July 2015
✓ 8 Ton Driveline Drawings and Design Complete. Delivery in Sept 2015



Isuzu D-max (new)

Delivery in Oct 2015

Extension of Existing Products

Project	Results
	Delivery in January 2016
	Delivery in March 2016
	Polymer Brakes (Landcruiser,Hilux & Isuzu)
	TBC Subject to demand. Popular in India and parts of Africa
	TBC Subject to demand. Popular in South America

Extension of Geographical Markets

FY 2014

Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
Thorsten Stroh	Germany	Europe

FY 2015



Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
DIHS	Germany	Europe
TranServe	South Africa	South Africa
Probe Integrated	South Africa	South Africa
Cobra	South Africa	South Africa
Pacific International	New Zealand	New Zealand
Jacob Bethel Corp	Zimbabwe	Zimbabwe
Germaz	Poland	Eastern Europe
RMA Indonesia	Indonesia	Indonesia
Van Vliet	Netherlands	West Africa

FY 2016



Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
DIHS	Germany	Europe
TranServe	South Africa	South Africa
Probe Integrated	South Africa	South Africa
Cobra	South Africa	South Africa
Pacific International	New Zealand	New Zealand
Jacob Bethel Corp	Zimbabwe	Zimbabwe
Germaz	Poland	Eastern Europe
RMA Indonesia	Indonesia	Indonesia
Van Vliet	Netherlands	West Africa
Toyota Tsusho	PNG	PNG
TBA Antofagasta	Chile	Chile
TBA		Europe
TBA		Europe
TBA		Central Asia
TBA		Central Asia
TBA		South America
TBA		Other



- Meaningful discussions underway with potential partners
- 3 to 6 months of engineering validation required prior to a licensing deal being struck.

Improvement of Web Platforms

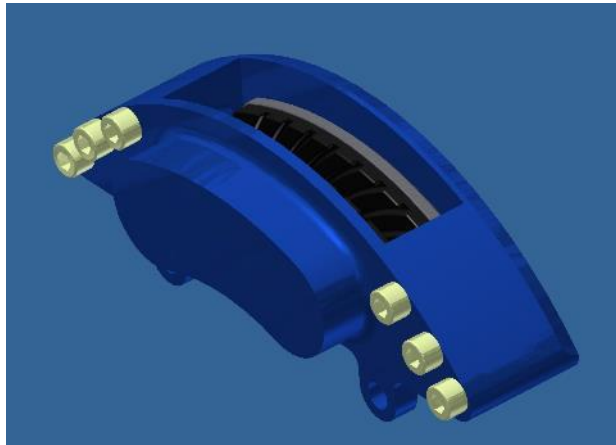


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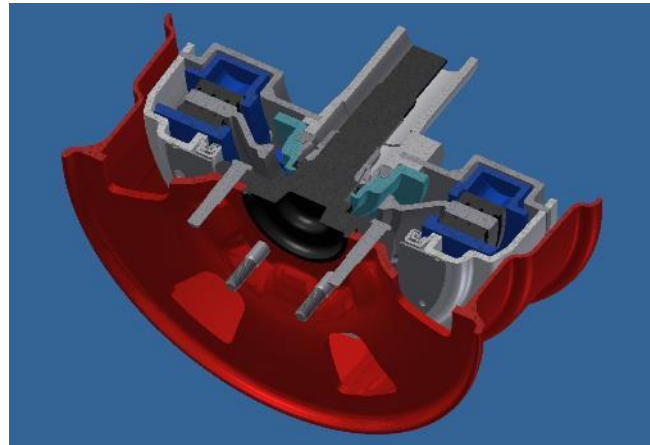


- Customer Portals to provide enhanced 24 hour ordering and shipping services
- Improved device availability for field customers
- Better tools for trouble shooting and tech support

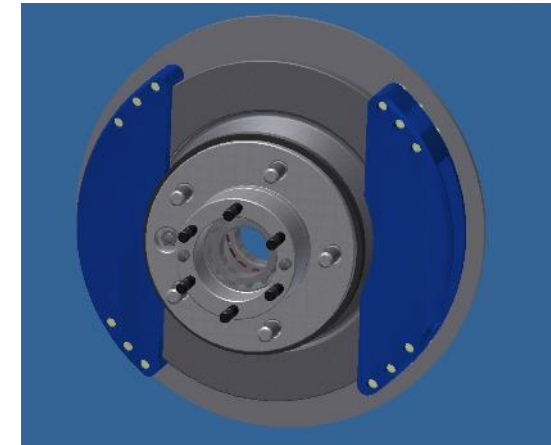
4WD Polymer Wet Brake Systems



Aluminium cast calliper



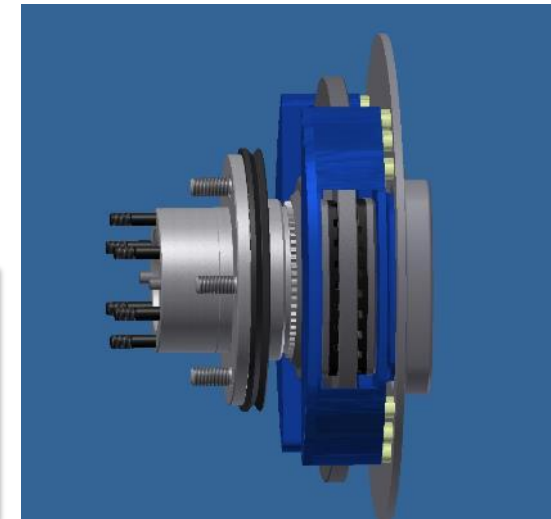
Toyota HiLux Rear



Outer Polymer Cover removed

- Sealed single rotor disc brake
- Designed to fit inside OEM 16" wheels
- Modular brake calliper design for front and rear brake applications.
- Easily adapted for multiple vehicle types
- Scalable design
- 30% Lighter
- 40% Cheaper

- ✓ Improved Stopping Power
- ✓ Fade free braking
- ✓ Reduced Wear
- ✓ Reduced Maintenance



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