FY25 Annual General Meeting

NOVEMBER 2025

Safety solutions, engineered for the future.

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ABT AT A GLANCE

PROVEN TECHNOLOGY PLATFORM

25-year track record with ongoing investment in innovation, applications and ancillary products.

LARGE ADDRESSABLE MARKET

Technology offering is agnostic supporting commodity, sector and geographic diversification.

STRONG CUSTOMER RELATIONSHIPS

Supplying leading blue-chip companies in industries where safety and reliability are critical.

EFFICIENT BUSINESS MODEL

Capital and people-light structure led by a talented team, supporting operational leverage and scalable growth.

STRONG FINANCIAL PLATFORM

Ability to pursue organic and acquisitive growth while leveraging strategic partnerships.

COMPELLING GROWTH DRIVERS

Long-term demand for minerals and a move towards safer and autonomous operations.

CURRENT BRAKING SOLUTIONS

Optimising safety

BRAKESAFE
DRIVELINE SIBS

Supplementary braking system that activates in critical situations, preventing unintended vehicle movement and outperforming standard OEM park brakes.

BRAKESAFE
WHEEL END SIBS

Integrated Park and Service Brake with sealed wet brakes, SAHR mechanism, and optional interlocks, preventing unintended movement and ensuring maximum operator and site safety.

BRAKEiQ
AUTO BRAKING SYSTEM

An advanced automatic braking system designed for seamless integration with Collision Avoidance Systems (CAS). ABT holds exclusive global rights. Developed to ISO 21815-2 standards and EMESRT Level 9, BRAKEiQ is compatible with 30+ Caterpillar wheel loaders and dozers, plus Komatsu equipment.

BRAKEiQ
AUTONOMOUS BRAKING

DIVERSIFYING OFFERING & APPLICATIONS

Leveraging core technology and R&D

Advanced braking systems and technology for an increasing range of vehicle specifications and makes / models.

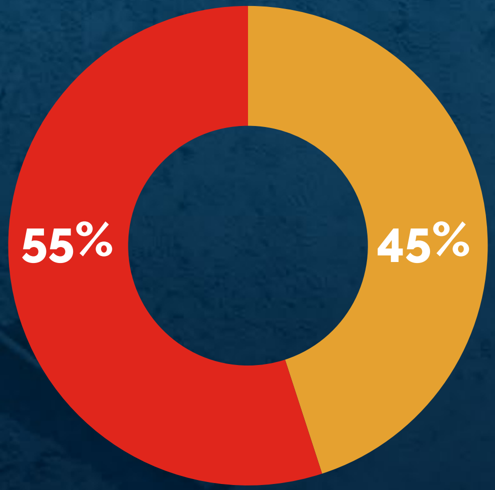
ABT	BrakeSAFE Wheel End SIBS	BrakeSAFE Driveline SIBS	Collision Avoidance Systems for SIBS
TOYOTA Landcruiser	■		□
TOYOTA Hilux	■		□
FORD Ranger		■	■
Ancillary Machinery		■	
Light Truck	■	■	
Medium Truck		■	
Heavy/Medium Truck		■	
Heavy Truck	□	□	

■ CURRENT

□ IN DEVELOPMENT

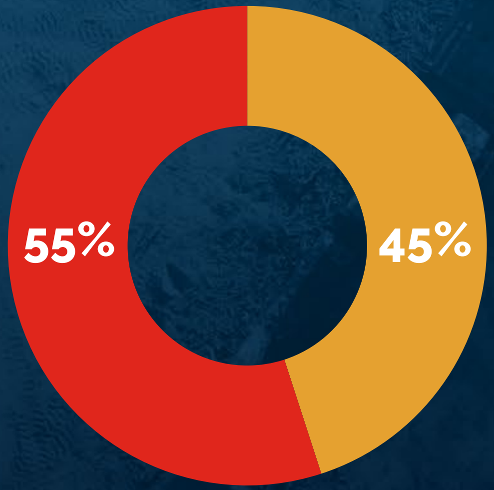
QUALITY REVENUE PROFILE

Sales in 20 countries globally



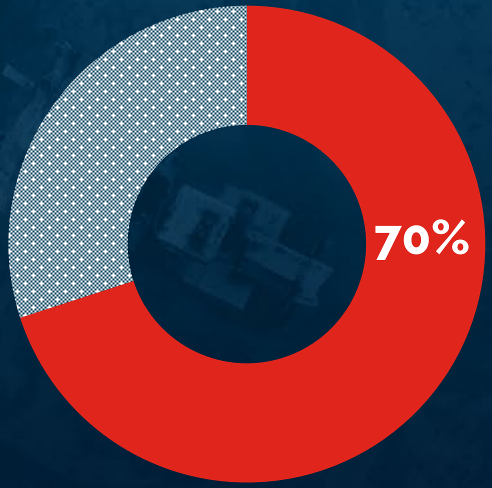
Domestic 55%
International 45%

Recurring aftermarket sales



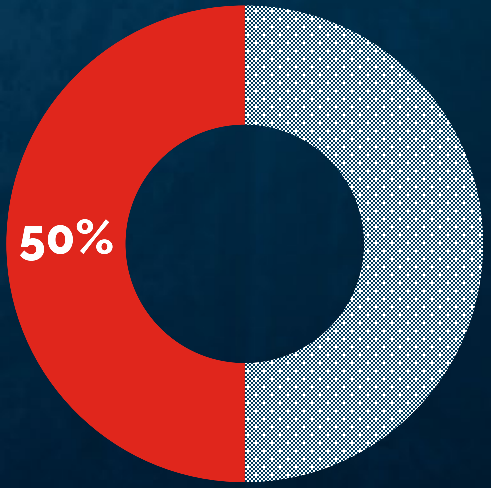
New Sales 55%
Spares & Consumables 45%

Unique IP



Revenue protected by patented or proprietary technology ~70%

Reputable client base



Direct sales to 10 out of the top 20 global mining companies[1]

1. Based on 2025 market capitalisation.

FY25 FINANCIAL HIGHLIGHTS

A period of robust growth

STRONG REVENUE PERFORMANCE

$19.1m **up 25.3%** reflecting sustained market demand

ENHANCED PROFITABILITY

NPAT $1.8m **up 36.3%**

Underlying NPAT $1.0m **up 86.5%**

Disciplined cost control and strong gross margins

STRENGTHENED LIQUIDITY

Cash & cash equivalents $2.9m **up 19.4%**

Flexibility to pursue innovation and growth

SOLID BALANCE SHEET

Net assets $10.7m **up 27.6%** – inventory build to support growing demand

Conservative gearing at 0.13

Interest cover **14.0x**

ROE **18.55% up from 16.94%**

Note: Percentages based on prior comparative period FY24.

FY25 OPERATIONAL HIGHLIGHTS

Aligned with strategic roadmap

PEOPLE & CULTURE

Improved LTIFR and TRIFR

EXPANSION & EXTENSION OF PRODUCT PORTFOLIO

Exclusive distribution agreement with RaptorTech for BrakeiQ

Launched BrakeiQ and the failsafe SIBS for Toyota Hilux

First driveline brake for a JCB Telehandler

Increased aftermarket and ancillary equipment sales

GEOGRAPHIC DIVERSIFICATION

Market penetration in the Goldfields, WA and Gawler Craton region in SA

Market penetration in Canada, Indonesia and Mongolia

International revenue up 47%

ENHANCED OPERATIONAL EFFICIENCY

Increased operating leverage and a higher return on equity

GROWTH DRIVERS

Delivering sustainable earnings growth to shareholders

ABT

LARGE GLOBAL ADDRESSABLE MARKET

- Mining (core business)
- Defence, transport and civil construction (emerging opportunities)

POSITIVE LONG-TERM INDUSTRY GROWTH DRIVERS

- Growing demand for minerals and need for underground operations
- Increasing regulatory requirements particularly in high-risk environments
- Move towards autonomous ‘zero-entry’ mines
- Increasing investment in defence and civil construction

EFFICIENT BUSINESS MODEL

- People light and capital light
- Disciplined cost control and supply chain optimisation
- Established foundations to scale and increase operating leverage

INCREASING RETURN ON ASSETS

INCREASING FREE CASH FLOW

On existing asset base

GROWTH STRATEGY

Delivering on clear strategic road map

Horizon 3 | *Scale & Diversification*

- Product and vehicle applications for commercial use off-road and on-road
- Engineering and manufacture of brake systems in global proximity to market and customer demand
- Industry diversification (infrastructure/defence/utility/transport)

>$100M

MARKET CAPITALISATION

Horizon 2 | *Investment & Innovation*

- Interoperable brakes with collision avoidance and autonomous technology
- Technology that complements sustainability reporting
- Investment/acquisitions and strategic partnerships

~$48m

Market cap. at 7 November 2025

Horizon 1 | *Foundations*

- Drive mining market penetration of SIBS via global customer base
- Diversify SIBS applications across broader range of vehicle type
- Strengthening our business model foundations to support growth and scale
- Investing in our people with the introduction of a Performance Framework to award and attract top talent

$15M

2022 2023 2024 2025 2026 2027 2028 2029

FOCUS FOR FY26

FOCUSED ENGAGEMENT WITH PARTNERS AND STRONG CUSTOMER BASE

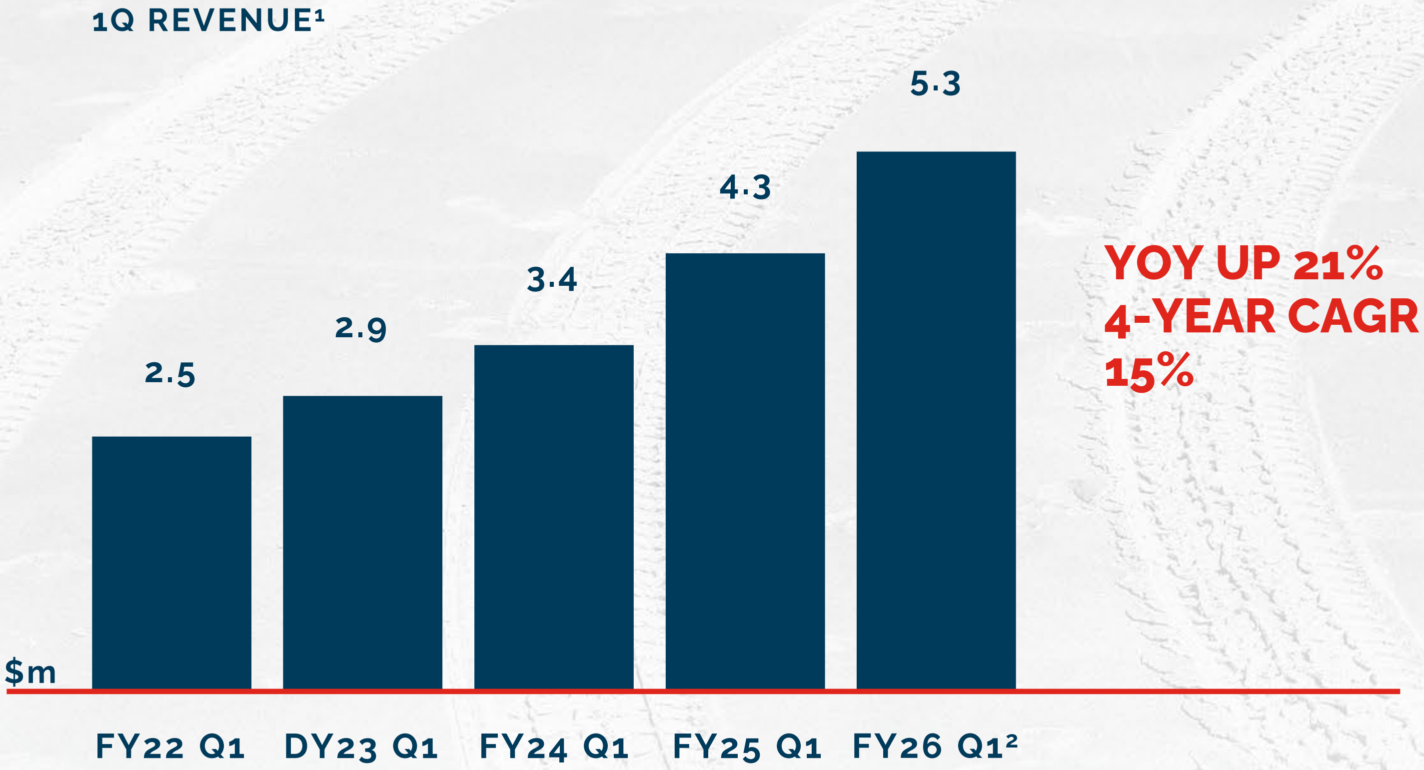
PRODUCT INNOVATION WITH TECHNOLOGY ADVANCEMENT

SIBS PRODUCT DEVELOPMENT TO SUPPORT BROADER VEHICLE APPLICATION

SUPPLY CHAIN EXPANSION TO SUPPORT STEP CHANGE GROWTH AND SCALE

STRONG START TO FY26

FY26 Q1 update – growth strategy gaining momentum



YOY UP 21%
4-YEAR CAGR 15%

- Product sales of $5.3m up 21% vs pcp
- NPBT of $0.35m up 66% v pcp driven by improved margins, expanding install base and stronger pricing
- Gross margins of 49.1%, up 4% on pcp and an increase on 48% for FY25
- Cash of $3.0m up from $2.9m at 30 June 2025
- Successful deployment of SIBS Failsafe solutions for JCB Telehandler at Rio Tinto Oyu Tolgoi operation – one of the world's largest copper and gold deposits

1. Product sales
2. Unaudited

COMPELLING OUTLOOK

Steady long-term growth

ABT

POSITIVE GROWTH PROJECTIONS

- Global underground mining market projected CAGR: 4–6% (2025–2030)[1]
- Market size expected to exceed $47 billion by 2032[2]

REGIONAL LEADERSHIP

- Asia-Pacific to remain dominant, led by China, Australia, and India
- North America also anticipated to experience strong growth

AUTOMATION & 'ZERO-ENTRY' MINES

- Increasing adoption of automation and remote operations
- Long-term goal: fully automated 'zero-entry' mines

SUSTAINABILITY FOCUS

- Stronger emphasis on sustainable safe and responsible mining
- Focus areas include electric machinery, energy efficiency and waste management improvements

1. Source: Towards Sustainable Mining - Minerals Council of Australia
2. Source Net Zero Emission Mining - Minerals Research Institute of WAMinerals Research Institute of WA

SUMMARY

- **Strong FY25 Performance**: Executed clear growth strategy with discipline
- **Enhanced Capabilities:** Strengthened internal talent, product offering, strategic partnerships and go-to-market approach – positioning business for continued growth
- **Strong Start to FY26:** Growth strategy gaining momentum – product sales up 21% v pcp
- **Compelling Outlook:** Large addressable market, strong growth drivers and an efficient business model to support further scale
- **Committed to Creating Shareholder Value:** Focused on delivering sustainable earnings growth

Thank you.

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This presentation has been approved for release by the Board of Advanced Braking Technology.