



1H26 Results Presentation

FEBRUARY 2026

Safety solutions, engineered for the future.

ADVANCED BRAKING TECHNOLOGY 1

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WELCOME

Presentation Overview



1H26 Highlights

1H26 Financial Performance

Business Overview

Technology and Safety

Growth Strategy & Drivers

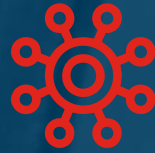
FY26 Priorities & Outlook

ABT AT A GLANCE



PROVEN TECHNOLOGY PLATFORM

25-year track record with ongoing investment in innovation, applications and ancillary products.



LARGE ADDRESSABLE MARKET

Technology offering is agnostic supporting commodity, sector and geographic diversification.



STRONG CUSTOMER RELATIONSHIPS

Supplying leading blue-chip companies in industries where safety and reliability are critical.



EFFICIENT BUSINESS MODEL

Capital and people-light structure led by a talented team, supporting operational leverage and scalable growth.



STRONG FINANCIAL PLATFORM

Ability to pursue organic and acquisitive growth while leveraging strategic partnerships.



COMPELLING GROWTH DRIVERS

Long-term demand for minerals and a move towards safer and autonomous operations.

PART ONE

1H26 Highlights



Safety solutions, engineered for the future.

1H26 FINANCIAL HIGHLIGHTS



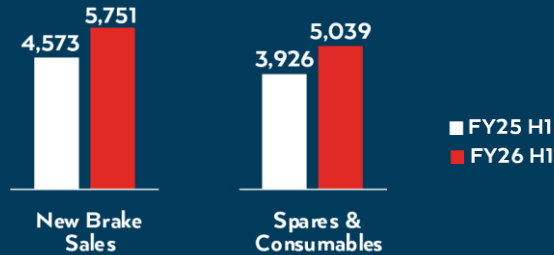
Global expansion and demand drives record financial performance

RECORD HY REVENUE GROWTH

↑ **27%**

Strong momentum driven by demand for SIBS Failsafe safety systems. Product sales of \$11.0m – 1H25: \$8.7m. New brake sales up 25.8% and spares and consumables up 28.4%.

REVENUE SEGMENTATION (\$'000)



INCREASED PROFITABILITY ↑

NPBT of \$0.74m – 1H25: \$0.33m. NPAT of \$0.54m – H25: \$0.33m Strong revenue growth disciplined cost management.

STABLE GROSS PROFIT MARGINS **48.7%**

1H26 broadly in line with 1H25: 48.1% demonstrating operational efficiency and pricing discipline.

STRONG CASH GENERATION ↑ **44%**

Cash and cash equivalents \$4.1m – 1H25: (\$2.9m). Disciplined working capital management. Cash balance includes \$0.6m in Research & Development tax incentives.

ROBUST BALANCE SHEET



Capacity to drive ABT's growth strategy and product development initiatives.

Note: Percentages based on prior comparative period H1 FY25

ADVANCED BRAKING TECHNOLOGY

1H26 OPERATIONAL HIGHLIGHTS

Executing clear growth roadmap



FURTHER MARKET PENETRATION

- Domestic sales +30.5%; international sales +29.3%, with strong growth in Canada, Mongolia and Europe.
- International revenue driven by blue-chip customer engagement and expanding SIBS installed base with tier-one miners across more vehicle applications.
- Strong gold and copper prices continued to support mining investment and operational demand.

INNOVATION DEPLOYMENT

- Successfully deployed SIBS Failsafe for JCB Telehandlers at Rio Tinto's Oyu Tolgoi copper operation in Mongolia.
- Secured mandate to supply Failsafe brakes to MMG's Dugald River mine in Queensland (top-10 global zinc operation).

TECHNOLOGY DEVELOPMENT

- Continued advancement of SIBSiQ (CASg feasibility) and BRAKEiQ market channel development.
- BRAKEiQ progressing toward Level 9 collision-avoidance accreditation with the University of Pretoria, expected h2 FY26.
- South Africa leading global adoption of mandated Level 9 collision avoidance requiring automatic vehicle intervention.

Note: Percentages based on prior comparative period H1 FY25.

PART TWO

Financial Performance

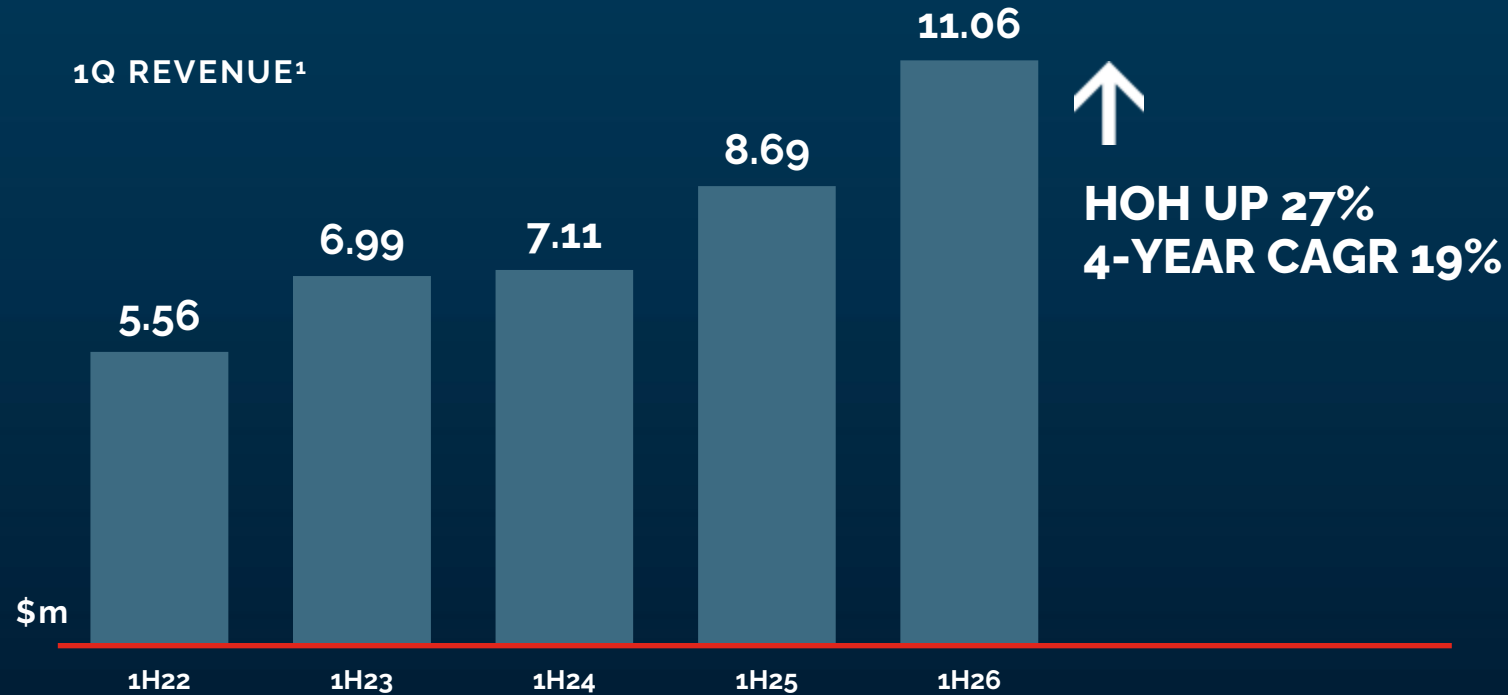


Safety solutions, engineered for the future.

RECORD HALF ON HALF GROWTH



Strong momentum driven by demand for SIBS Failsafe safety systems



- Record 1H26 revenue: \$11.1m
- 27% half-on-half growth
- 19% four-year CAGR
- Consistent multi-year revenue momentum

1H26 KEY FINANCIAL METRICS



Key Financial Metrics	1H26	1H25	Change
	\$A'000	\$A'000	%
Revenue from ordinary activities	11,058	8,695	27.2
Expenses	4,701	3,854	22.0
Reported net profit before tax (NPBT)	747	333	124
Reported net profit after tax (NPAT)	538	333	61.6
NPAT attributable to members	538	333	61.6
Basic earnings per share (cents)	0.135	0.087	55.2
Cash and cash equivalents	4,143	2,875	44.1

- Revenue +27% to \$11.1m
- NPAT +62% to \$0.54m
- NPBT +124% to \$0.75m
- EPS +55% to 0.135c
- Cash up 44% to \$4.1m

CASH FLOW



	31 Dec 2025	31 Dec 2024
	\$A'000	\$A'000
Net cash from / (used in) operating activities	1,546	(461)
Net cash used in investing activities	(54)	(130)
Net cash from / (used in) financing activities	(224)	544
Cash and cash equivalents at the end of the H1 FY	4,143	2,361

- Operating cash inflow strengthened in 1H26
- Minimal investing cash outflow
- Financing outflows reflect disciplined capital management
- Closing cash balance increased to \$4.1m
- Strong liquidity position maintained

BALANCE SHEET



	31 Dec 2025	31 Dec 2024
	\$A'000	\$A'000
Total current assets	12,323	11,724
Total non-current assets	3,044	3,079
Total assets	15,367	14,803
Total current liabilities	2,989	3,037
Total non-current liabilities	972	1,041
Total liabilities	3,961	4,078
Net assets	11,406	10,725
Total equity	11,406	10,725

- Balance sheet strengthened with net assets up to **\$11.4m** supporting sustainable growth
- Low leverage profile with total liabilities at **\$4.0m**
- Strong equity base of \$11.4m** providing downside protection and funding flexibility
- Strong liquidity position maintained, supporting growth and resilience**

PART THREE

Business Overview

Safety solutions, engineered for the future.

CURRENT BRAKING SOLUTIONS

Optimising safety



BRAKESAFE **DRIVELINE SIBS**

Supplementary braking system that activates in critical situations, preventing unintended vehicle movement and outperforming standard OEM park brakes.

BRAKESAFE **WHEEL END SIBS**

Integrated Park and Service Brake with sealed wet brakes, SAHR mechanism, and optional interlocks, preventing unintended movement and ensuring maximum operator and site safety.

BRAKEiQ **AUTO BRAKING SYSTEM**

An advanced automatic braking system designed for seamless integration with Collision Avoidance Systems (CAS). ABT holds exclusive global rights. Developed to ISO 21815-2 standards and EMESRT Level 9, BRAKEiQ is compatible with 30+ Caterpillar wheel loaders and dozers, plus Komatsu equipment.



DIVERSIFYING OFFERING & APPLICATIONS



Leveraging core technology and R&D

Advanced braking systems and technology for an increasing range of vehicle specifications and makes / models.

-  CURRENT
-  IN DEVELOPMENT

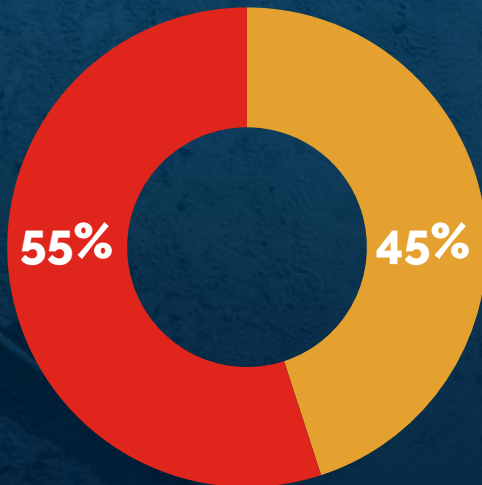
	BrakeSAFE Wheel End SIBS	BrakeSAFE Driveline SIBS	Collision Avoidance Systems for SIBS
TOYOTA Landcruiser			
TOYOTA Hilux			
FORD Ranger			
Ancillary Machinery			
Light Truck			
Medium Truck			
Heavy/Medium Truck			
Heavy Truck			

QUALITY REVENUE PROFILE

Recurring sales and blue-chip customer base

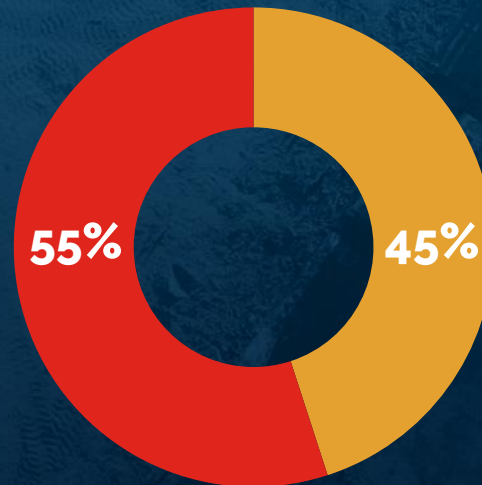


Sales in 22 countries globally



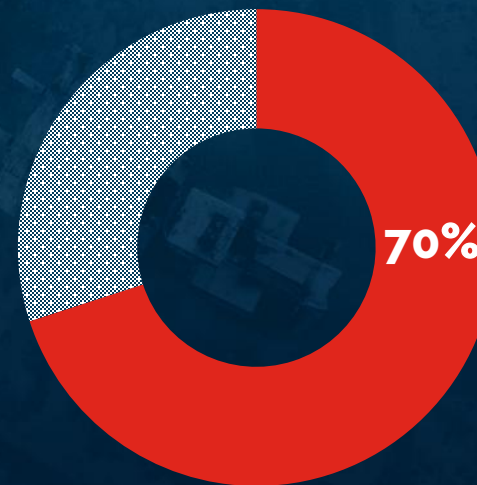
Domestic 55%
International 45%

Recurring aftermarket sales



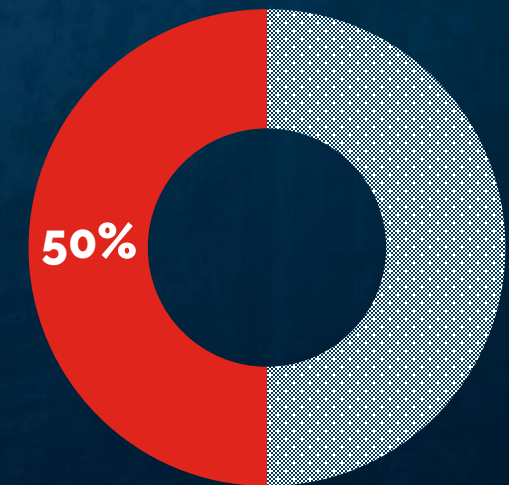
New Sales 55%
Spares & Consumables 45%

Unique IP



Revenue protected by
patented or proprietary
technology ~70%

Reputable client base



Direct sales to 10 out of the
top 20 global mining
companies¹

1. Based on 2025 market capitalisation.

PART FOUR

Technology and Safety

Safety solutions, engineered for the future.

Technology and Safety

Collision Avoidance Level 9 (CAS9) and Autonomous Braking



CAS9: The Global Standard for Intervention

CAS9 is the highest safety tier defined by the Earth Moving Equipment Safety Round Table (EMESRT).

It marks the transition from systems that merely warn to systems that act.

Source: www.emesrt.org.

Technology and Safety

Collision Avoidance Level 9 (CAS9) and Autonomous Braking



The Challenge (Current Problem)	The CAS9 / BRAKEiQ Solution
High Fatality Rates: 30–40% of mining deaths involve vehicle interaction.	Active Intervention: Moves from passive alerts to active, life-saving braking.
Human Limitations: Fatigue, distraction, and "alarm fatigue."	Autonomous Safety: Overrides human error when a collision is imminent.
Regulatory Risk: Non-compliance with strict new safety mandates.	Future-Proofing: Meets the highest global standards (Level 9) today.
Warranty Concerns: Modifying hydraulics can void machine warranties.	Non-Invasive Actuation: BRAKEiQ simulates manual braking, keeping warranties intact.

Technology and Safety

BRAKEiQ: Making CASg Possible

- **BRAKEiQ** turns a CASg signal into a safe, controlled stop.
- **Mechanical Actuation:** Uses an electric motor to depress the brake pedal—simulating a human foot rather than cutting into complex hydraulic lines.
- **Plug-and-Play:** between any CAS/PDS sensor and the vehicle's brakes.
- **Rapid and Economic Deployment:** Offers Operators



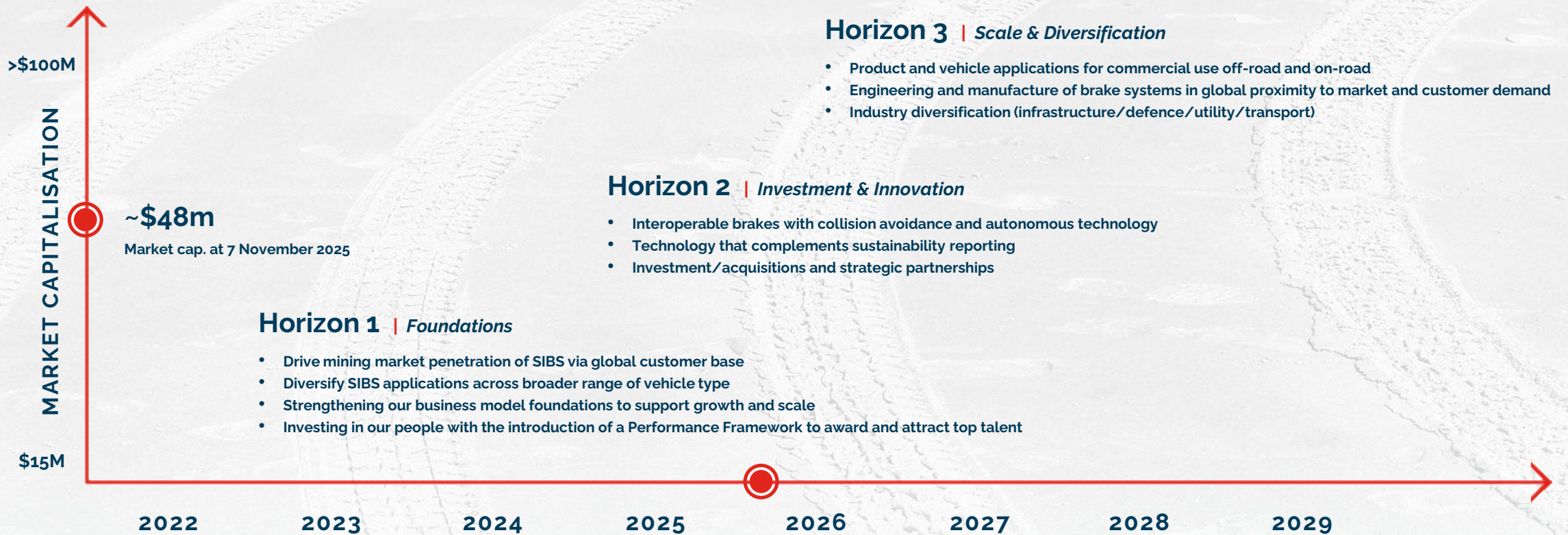
PART FIVE

Growth Strategy

Safety solutions, engineered for the future.

GROWTH STRATEGY

Delivering on clear strategic road map



GROWTH DRIVERS

Delivering sustainable earnings growth to shareholders



LARGE GLOBAL ADDRESSABLE MARKET

- Mining (core business)
- Defence, transport and civil construction (emerging opportunities)

POSITIVE LONG-TERM INDUSTRY GROWTH DRIVERS

- Growing demand for minerals and need for underground operations
- Increasing regulatory requirements particularly in high-risk environments
- Move towards autonomous 'zero-entry' mines
- Increasing investment in defence and civil construction

EFFICIENT BUSINESS MODEL

- People light and capital light
- Disciplined cost control and supply chain optimisation
- Established foundations to scale and increase operating leverage

**INCREASING
RETURN ON
ASSETS**

**INCREASING
FREE CASH
FLOW**

On existing asset base

PART SIX

FY26 Priorities & Outlook

Safety solutions, engineered for the future.

FOCUS FOR FY26

Maintain strategy momentum



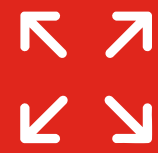
**FOCUSED
ENGAGEMENT
WITH PARTNERS
AND STRONG
CUSTOMER BASE**



**PRODUCT
INNOVATION
WITH
TECHNOLOGY
ADVANCEMENT**



**SIBS PRODUCT
DEVELOPMENT
TO SUPPORT
BROADER VEHICLE
APPLICATION**



**SUPPLY CHAIN
EXPANSION
TO SUPPORT STEP
CHANGE GROWTH
AND SCALE**

COMPELLING OUTLOOK

Steady long-term growth



POSITIVE GROWTH PROJECTIONS

- Global underground mining market projected CAGR: 4-6% (2025-2030)¹
- Market size expected to exceed \$47 billion by 2032²

REGIONAL LEADERSHIP

- Asia-Pacific to remain dominant, led by China, Australia, and India
- North America anticipated to experience strong growth

AUTOMATION & 'ZERO-ENTRY' MINES

- Increasing adoption of automation and remote operations
- Long-term goal: fully automated 'zero-entry' mines

SUSTAINABILITY FOCUS

- Stronger emphasis on sustainable safe and responsible mining
- Focus areas include electric machinery, energy efficiency and waste management improvements

SUMMARY

Building on proven success



- **Strong Start to FY26:** Growth strategy gaining momentum – H1 FY26 product sales up 27% v pcp
- **Enhanced Capabilities:** Strengthened internal talent, product offering, strategic partnerships and go-to-market approach – positioning business for continued growth
- **Compelling Outlook:** Large addressable market, strong growth drivers and an efficient business model to support further scale
- **Committed to Creating Shareholder Value:** Focused on delivering sustainable earnings growth



Thank you.



For further information, please contact

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BOARD & LEADERSHIP TEAM

Professional expertise, business experience and industry knowledge



Dagmar Parsons
Non-Executive Chair



David Slack
Non-Executive Director



Les Guthrie
Non-Executive Director



Andrew Booth
Managing Director & CEO



Angela Godbeer
Chief Financial Officer



Mark Pitts
Company Secretary



Cale Ginbey
Operations &
Engineering Director



Tin Stanton-Cook
Sales & Marketing Director