



Announcement Summary

Entity name

ACUSENSUS LIMITED.

Applicable security for the reorganisation

ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58
ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37
ACEAF	OPTION EXPIRING 12-JAN-2028 EX \$5.00
ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

Announcement Type

New Announcement

Date of this announcement

23/6/2023

Reorganisation type

Security split

Trading in the post consolidation or split +securities commences on a deferred settlement basis

27/7/2023

Record Date

28/7/2023



Issue Date

4/8/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ACUSENSUS LIMITED.

1.2 Registered Number Type

ACN

Registration Number

625231941

1.3 ASX issuer code

ACE

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

23/6/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
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ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/7/2023	☒ Actual	

Comments

Extraordinary General Meeting scheduled for 25 July 2023.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/7/2023

3.2 Date of +security holder meeting

25/7/2023

3.2a Effective date of consolidation or split

25/7/2023

3.3 Last day for trading in the pre consolidation or split +securities

26/7/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/7/2023

**3.5 Record date**

28/7/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

31/7/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

4/8/2023

3.8 Trading starts on a normal T+2 basis

7/8/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

9/8/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security split**4.1b Split ratio: the +securities will be split on the basis that every**

1

(pre-split) +security (lies) will be divided into

5

(post-split) +securities.**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

ACE

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

25,229,995

**Number on issue post
consolidation or split**

126,149,975

Estimate/Actual☒ Actual**ASX +Security Code**

ACEAC

ASX +Security Description

OPTION EXPIRING 12-JAN-2026 EX \$2.30



Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 1,250,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAG	ASX +Security Description OPTION EXPIRING 26-SEP-2031 EX \$2.76		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 96,649	Number on issue post consolidation or split 483,245	Estimate/Actual ✔ Actual
ASX +Security Code ACEAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.79		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAI	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$1.58		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAJ	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$2.37		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAF	ASX +Security Description OPTION EXPIRING 12-JAN-2028 EX \$5.00		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 50,000	Number on issue post consolidation or split 250,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAA	ASX +Security Description OPTION EXPIRING 17-DEC-2023 EX \$2.30		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 50,000	Number on issue post consolidation or split 250,000	Estimate/Actual ✔ Actual
ASX +Security Code ACEAE	ASX +Security Description OPTION EXPIRING 01-JUL-2027 EX \$2.76		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 410,815	Number on issue post consolidation or split 2,054,075	Estimate/Actual ✔ Actual

**ASX +Security Code**

ACEAD

ASX +Security Description

OPTION EXPIRING 20-APR-2027 EX \$2.76

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

324,323

Number on issue post consolidation or split

1,621,615

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

ACEAC

ASX +Security Description

OPTION EXPIRING 12-JAN-2026 EX \$2.30

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

2.30000000

Exercise price post consolidation or split

0.46000000

ASX +Security Code

ACEAG

ASX +Security Description

OPTION EXPIRING 26-SEP-2031 EX \$2.76

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

2.76000000

Exercise price post consolidation or split

0.55200000

ASX +Security Code

ACEAH

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX \$0.79

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.79000000

Exercise price post consolidation or split

0.15800000

ASX +Security Code

ACEAI

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX \$1.58

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

1.58000000

Exercise price post consolidation or split

0.31600000

ASX +Security Code

ACEAJ

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX \$2.37

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

2.37000000

Exercise price post consolidation or split

0.47400000

ASX +Security Code

ACEAF

ASX +Security Description

OPTION EXPIRING 12-JAN-2028 EX \$5.00

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

5.00000000

Exercise price post consolidation or split

1.00000000



ASX +Security Code		ASX +Security Description	
ACEAA		OPTION EXPIRING 17-DEC-2023 EX \$2.30	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.30000000	0.46000000
ASX +Security Code		ASX +Security Description	
ACEAE		OPTION EXPIRING 01-JUL-2027 EX \$2.76	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.76000000	0.55200000
ASX +Security Code		ASX +Security Description	
ACEAD		OPTION EXPIRING 20-APR-2027 EX \$2.76	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.76000000	0.55200000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary