



Announcement Summary

Entity name

ACUSENSUS LIMITED.

Applicable security for the reorganisation

ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58
ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37
ACEAF	OPTION EXPIRING 12-JAN-2028 EX \$5.00
ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

Announcement Type

Update to previous announcement

Date of this announcement

25/7/2023

Reason for the Update

An Extraordinary General Meeting seeking shareholder approval for the share split was held on 25 July 2023. Shareholder approval was received at this meeting.

Refer to below for full details of the announcement





Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ACUSENSUS LIMITED.

1.2 Registered Number Type

ACN

Registration Number

625231941

1.3 ASX issuer code

ACE

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

An Extraordinary General Meeting seeking shareholder approval for the share split was held on 25 July 2023. Shareholder approval was received at this meeting.

1.4b Date of previous announcement(s) to this update

23/6/2023

1.5 Date of this announcement

25/7/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ACE	ORDINARY FULLY PAID
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58



ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37
ACEAF	OPTION EXPIRING 12-JAN-2028 EX \$5.00
ACEAA	OPTION EXPIRING 17-DEC-2023 EX \$2.30
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/7/2023	☒ Actual	Yes

Comments

Shareholder approval for the share split was received at the Extraordinary General Meeting held on 25 July 2023.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/7/2023

3.2 Date of +security holder meeting

25/7/2023

3.2a Effective date of consolidation or split

25/7/2023



3.3 Last day for trading in the pre consolidation or split +securities

26/7/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/7/2023

3.5 Record date

28/7/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

31/7/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

4/8/2023

3.8 Trading starts on a normal T+2 basis

7/8/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

9/8/2023

Part 4 - Event type and details

4.1 The event is

☑ +Security split

4.1b Split ratio: the +securities will be split on the basis that every

1

(pre-split) +security (lies) will be divided into

5

(post-split) +securities.

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

ACE

ASX +Security Description

ORDINARY FULLY PAID



Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 25,229,995	Number on issue post consolidation or split 126,149,975	Estimate/Actual ☑ Actual
ASX +Security Code ACEAC	ASX +Security Description OPTION EXPIRING 12-JAN-2026 EX \$2.30		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 1,250,000	Estimate/Actual ☑ Actual
ASX +Security Code ACEAG	ASX +Security Description OPTION EXPIRING 26-SEP-2031 EX \$2.76		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 96,649	Number on issue post consolidation or split 483,245	Estimate/Actual ☑ Actual
ASX +Security Code ACEAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$0.79		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ☑ Actual
ASX +Security Code ACEAI	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$1.58		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ☑ Actual
ASX +Security Code ACEAJ	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX \$2.37		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 100,000	Number on issue post consolidation or split 500,000	Estimate/Actual ☑ Actual
ASX +Security Code ACEAF	ASX +Security Description OPTION EXPIRING 12-JAN-2028 EX \$5.00		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 50,000	Number on issue post consolidation or split 250,000	Estimate/Actual ☑ Actual
ASX +Security Code ACEAA	ASX +Security Description OPTION EXPIRING 17-DEC-2023 EX \$2.30		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 50,000	Number on issue post consolidation or split 250,000	Estimate/Actual ☑ Actual



ASX +Security Code	ASX +Security Description		
ACEAE	OPTION EXPIRING 01-JUL-2027 EX \$2.76		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	410,815	2,054,075	☒ Actual
ASX +Security Code	ASX +Security Description		
ACEAD	OPTION EXPIRING 20-APR-2027 EX \$2.76		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Unquoted	324,323	1,621,615	☒ Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
ACEAC	OPTION EXPIRING 12-JAN-2026 EX \$2.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	2.30000000	0.46000000
ASX +Security Code	ASX +Security Description	
ACEAG	OPTION EXPIRING 26-SEP-2031 EX \$2.76	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	2.76000000	0.55200000
ASX +Security Code	ASX +Security Description	
ACEAH	OPTION EXPIRING VARIOUS DATES EX \$0.79	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	0.79000000	0.15800000
ASX +Security Code	ASX +Security Description	
ACEAI	OPTION EXPIRING VARIOUS DATES EX \$1.58	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	1.58000000	0.31600000
ASX +Security Code	ASX +Security Description	
ACEAJ	OPTION EXPIRING VARIOUS DATES EX \$2.37	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted	2.37000000	0.47400000



ASX +Security Code		ASX +Security Description	
ACEAF		OPTION EXPIRING 12-JAN-2028 EX \$5.00	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		5.00000000	1.00000000
ASX +Security Code		ASX +Security Description	
ACEAA		OPTION EXPIRING 17-DEC-2023 EX \$2.30	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.30000000	0.46000000
ASX +Security Code		ASX +Security Description	
ACEAE		OPTION EXPIRING 01-JUL-2027 EX \$2.76	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.76000000	0.55200000
ASX +Security Code		ASX +Security Description	
ACEAD		OPTION EXPIRING 20-APR-2027 EX \$2.76	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
☒ Unquoted		2.76000000	0.55200000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary