



NOTICE PURSUANT TO ASIC CLASS ORDER 09/425

ANNOUNCEMENT

12 MAY 2010

Noble Mineral Resources Limited (ACN 124 893 465) (ASX: NMG) (**Company**) hereby confirms that:

- (a) the Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act* 2001 (Cth) (**Corporations Act**);
- (b) the Company provides this notice in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and section 674 of the *Corporations Act*;
- (d) as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the *Corporations Act*, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the shares.

Authorised by:

Anthony Ho
Company Secretary

ACN 124 893 465

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