



2 August 2012

ASX Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: Ms Tonia Oliveira

by fax: (08) 9221 2020

Dear Ms Oliveira

TRADING HALT

In accordance with ASX Listing Rule 17.1, Noble Mineral Resources Limited (**Noble or the Company**) requests a trading halt of its securities pending an update on a potential capital raising and change of control transaction.

Noble requests the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the update and the commencement of trading on Monday, 6 August 2012.

The Company is not aware of any reason why the request should not be granted.

The Company is not aware of any other relevant information in relation to this request.

Yours sincerely

A handwritten signature in dark ink, appearing to be "Anthony Ho", written over two horizontal lines.

Anthony Ho
Company Secretary