



13 August 2012

ASX Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: Ms Jill Hewitt

by email: jill.hewitt@asx.com.au

Dear Ms Hewitt

Noble Mineral Resources Limited – Activities Update

Further to the ASX announcement made on 6 August 2012, **Noble Mineral Resources Limited (ASX:NMG)** (the **Company**) wishes to advise that it continues to be in discussions with various key stakeholders regarding a potential capital raising and change of control transaction.

Accordingly, the Board of the Company is of the view that the Company's securities should remain in voluntary suspension until the outcome of these discussions.

The Company currently anticipates that it will be able to lodge an announcement before open of trade on Monday, 27 August 2012. The Company will, however, provide the market with regular updates and, assuming the conclusion of the discussions with key stakeholders by Monday, 27 August 2012, will seek re-quotation of the Company's securities on that date.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Wayne Norris'.

Wayne Norris
Managing Director