



23 January 2013

Lodgement of Prospectus for A\$85m Capital Raising

Noble Mineral Resources Limited (ASX: NMG) ("Noble" or the "Company") advises it has today lodged a prospectus with ASIC and the ASX in relation to the previously announced A\$85m capital raising, which is to be conducted via the issue of A\$0.12 listed convertible unsecured notes.

The capital raising includes a 1-for-1 non-renounceable entitlement offer to all existing Noble shareholders of approximately 666,397,952 convertible unsecured notes, to be issued at a price of A\$0.12 per note, raising proceeds of approximately A\$80m. The entitlement offer is fully underwritten by Resolute Mining Limited (ASX:RSG) ("Resolute").

An additional A\$5m will be raised via a placement to Resolute of an additional 41,935,381 convertible unsecured notes.

Managing Director Wayne Norris said the Company looked forward to completing the financing process and moving forward with development plans at the Bibiani Gold Project in Ghana.

"This is an important step towards securing the critical funds that Noble requires to complete the commissioning and ramp up of gold production at Bibiani. On behalf of the Noble Board I would like to thank our staff at Noble as well as our advisers, Ashurst and Rothschild, for all the hard work involved in bringing the financing process successfully to this point," Mr Norris said.

Capital Raising Timetable

The following dates are indicative only and may be subject to change without notice:

Key dates for the Offers	Date
Announcement of the Offers	23 January 2013
Lodgement Date (Prospectus lodged with ASIC and ASX and Appendix 3B lodged with ASX)	23 January 2013
Exposure Period begins	23 January 2013
Note: Applications for Convertible Unsecured Notes under the Prospectus will not be accepted by the Company during the Exposure Period.	

Dispatch of notice to Optionholders	23 January 2013
Dispatch of notice to Eligible Shareholders and Ineligible Shareholders	24 January 2013
"Ex" date	29 January 2013
Exposure Period ends	31 January 2013
Record Date	4 February 2013
Dispatch of Prospectus to Eligible Shareholders	8 February 2013
Opening Date	8 February 2013
Closing Date	22 February 2013
Convertible Unsecured Notes and New Shares quoted on a deferred basis	25 February 2013
Shortfall Notification Date	27 February 2013
Settlement Date of Entitlement Offer (including pursuant to the Underwriting Agreement)	1 March 2013
Deferred Settlement Trading ends and Dispatch Date	1 March 2013
Expected date of Official Quotation of Convertible Unsecured Notes and New Shares	4 March 2013
Key dates for the Convertible Unsecured Notes	Date
First interest payment date	1 September 2014
Maturity Date	1 March 2016

Capitalised terms in the timetable are as defined in the Prospectus.

ENDS



For further information please contact

Noble:

Erik Palmbachs
Chief Financial Officer
Tel: +61 (0) 8 9474 6771
Email: admin@nobleminres.com.au

Media:

Annette Ellis
Cannings Purple Communications
Tel: +61 (0) 8 6314 6300
Email: aellis@canningspurple.com.au

About Noble Mineral Resources Limited

Noble Mineral Resources Limited is an emerging gold producer, focused on exploring and developing gold assets in the goldfields of Ghana, West Africa. The Company was incorporated in April 2007 and listed on ASX (ASX: NMG) in June 2008.

The Bibiani Project, located in the Sefwi-Bibiani Gold Belt in western Ghana, is Noble's flagship asset and was acquired by the Company in 2010. The Sefwi-Bibiani Gold Belt is host to a number of existing, large-scale gold mining operations, including the Ahafo and Chirano mines. The Bibiani Project has produced over 4 million ounces over its operational life.

In addition to the Bibiani Project, Noble has interests in the Cape Three Points, Brotet, Tumentu and Nakroba exploration projects, all located in the southern Ashanti Gold Belt in southern Ghana.

ASX Code: NMG

www.nobleminres.com.au