

ASX ANNOUNCEMENT

30 April 2014

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RESOLUTE EXTENDS COMPLETION DATE FOR NOBLE DEED OF COMPANY ARRANGEMENT

Resolute Mining Limited (ASX: RSG, "Resolute" or the "Company") is pleased to announce that the Company is continuing work towards satisfaction of all conditions precedent and completion of the Deed of Company Arrangement ("DOCA") regarding Noble Mineral Resources Limited (ASX: NMG, "Noble").

The Scheme of Arrangement, which has been approved by the creditors and employees of Noble's effected Ghanaian subsidiaries, is subject to the approval of the High Court of Ghana. The High Court hearing date has now been set for 15 May 2014.

In addition, work is also progressing with respect to obtaining Ghanaian ministerial consent to the change of control of the Bibiani mining licence to Resolute.

To facilitate completion of the DOCA, Resolute and the Deed Administrators, in accordance with the provisions of the DOCA, have agreed to extend the date for satisfaction of the outstanding conditions precedent until 31 May 2014.

Implementation of the DOCA will then see the Resolute group become the 100% owner and operator of the Bibiani gold project in Ghana.



PETER SULLIVAN
Chief Executive Officer

About Resolute:

Resolute is an unhedged gold miner with two operating mines in Africa and Australia. The Company is one of the largest gold producers by volume listed on the ASX. Resolute's flagship Syama project in Mali is on track for an increase in production to 270,000oz of gold a year following an approved expansion to be undertaken through FY2016. At its Ravenswood mine in Queensland Resolute is investigating a number of opportunities to add value by increasing gold production and lowering operating costs. The Company controls an extensive footprint along the highly prospective Syama Shear and Greenstone Belts in Mali and Cote d'Ivoire. Resolute has also identified a number of highly promising exploration targets at its Ravenswood operations and holds a number of exploration projects in Tanzania surrounding its Golden Pride mine.