



nmgcorporation

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31 January 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sirs

Quarterly Activities Report

The Board of NMG Corporation Limited (**Company**) is pleased to report on its activities for the quarter ended 31 December 2016.

Corporate Activity

The Company's operations this quarter were primarily dedicated to corporate activity.

Mining and Exploration Activities

The directors of the Company's wholly-owned Ghanaian subsidiary, Noble Mineral Resources Ghana Limited, are continuing to liaise with the Minister of Lands and Natural Resources to progress the renewal of the Company's Cape Three Points licenses. This process has been impacted by the recent Ghanaian elections that took place in December 2016.

The Company engaged the services of the geological consultancy firm, Gondor Geoconsult Pty Ltd, to undertake a review of its Cape Three Point tenements, including a review of historical exploration data, project geology, work completed to date and possible work programs.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey rectangular background.

Andrew Whitten
Company Secretary