



MARKET RELEASE

28 September 2004

Acrux Limited

PRE-QUOTATION DISCLOSURE

Acrux Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 27 September 2004.

Official Quotation of 111,905,898 ordinary shares fully paid will commence at 11.00 am E.S.T. on Wednesday, 29 September 2004.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Pro forma balance sheet as at 30 June 2004.
4. Employee share option plan.
5. Summary of Company options.
6. Summary of securities subject to ASX restrictions.
7. Summary of securities subject to voluntary escrow.
8. Constitution.
9. Appendix 1A.
10. Financial accounts for years ended 30 June 2002, 2003 and 2004.

Security Code: ACR

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Senior Companies Adviser