



Announcement Summary

Entity name
ACRUX LIMITED

Announcement Type
New announcement

Date of this announcement
Monday May 18, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACR	ORDINARY FULLY PAID	102,652,132	18/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACRUX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72082001152

1.3 ASX issuer code

ACR

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

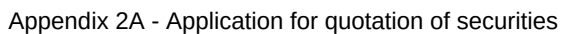
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-May-2026 10:58	New - Proposed issue of securities - ACR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Today's issue relates to Tranche 1 shares issued under the authority of Listing Rules 7.1 and 7.1A. Tranche 2 totalling 65,768,908 shares will be issued subject to approval at EGM



Placement Details

ACR : ORDINARY FULLY PAID

18/5/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	35	100.00 %



Issue details

Number of +securities to be quoted

102,652,132

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00950000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACR : ORDINARY FULLY PAID	513,260,660
ACRO : OPTION EXPIRING 19-FEB-2027	160,472,177

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACRAT : PERFORMANCE RIGHTS	24,157,578
ACRAU : OPTION EXPIRING 01-JUN-2032 EX VARIOUS PRICES	8,000,000