

LANDMARK WHITE LIMITED

ACN 102 320 329

SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus dated 25 November 2002 is supplementary to the Prospectus dated 13 October 2003 and lodged with the Australian Securities and Investments Commission ('ASIC') on 14 October 2003 ('Prospectus').

This Supplementary Prospectus was lodged with ASIC on 25 November 2002. This Supplementary Prospectus must be read in conjunction with the Prospectus.

ASIC takes no responsibility for the contents of the Supplementary Prospectus. Terms defined in the Prospectus have the same meaning where used in this Supplementary Prospectus.

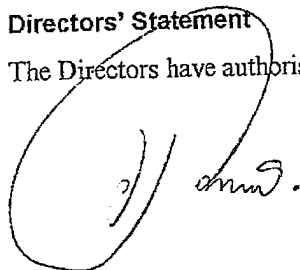
Working capital sufficient to carry out objectives

An additional sentence is added to section 6.9 of the Prospectus as follows:

At the time of listing the Directors consider the Company will have enough working capital to carry out its stated objectives.

Directors' Statement

The Directors have authorised the issue of this Supplementary Prospectus.



Signed for and on behalf of LandMark White Limited

Ian Rust

Chairman

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