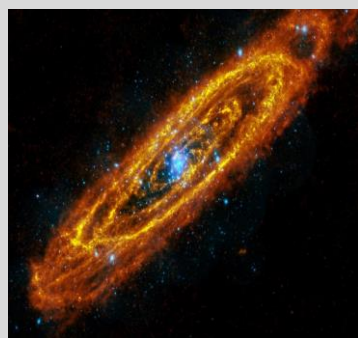


ASX Announcement

7 April 2020



Andromeda Metals Limited
ABN: 75 061 503 375

Corporate details:

ASX Code: ADN

Cash (31 Dec 2019): \$4.37 million

Issued Capital:

1,470,904,645 ordinary shares
674,632,095 ADNOB options
99,000,000 unlisted options

Directors:

Rhod Grivas

Non-Executive Chairman

James Marsh

Managing Director

Nick Harding

Executive Director and
Company Secretary

Andrew Shearer

Non-Executive Director

Contact details:

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Unley, South Australia 5061

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Unley BC SA 5061

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Fax: +61 8 8271 0033

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www.andromet.com.au

Andromeda MD Provides Update for the Poochera Project

Andromeda Metals Limited (ASX: ADN, Andromeda, the Company) is pleased to provide details for a Webinar presentation of the Poochera Halloysite-Kaolin Project following release of the Updated Scoping Study earlier this week (*refer ADN ASX Announcement dated 6 April 2020*).

Andromeda's Managing Director James Marsh will outline the key milestones and requirements for successful development at the Company's Poochera Halloysite-Kaolin Project, located on the Eyre Peninsula in South Australia. James will discuss the Updated Scoping Study which considers wet-processing on site and current activity focused on delivery of the Pre-Feasibility Study for the Project, in a Webinar to be held on **Wednesday 8 April at 11.00am AEST**. There will be opportunity for questions at the end of the presentation.

Call Details

Wednesday 8th April 2020

Sydney/Melbourne/Brisbane - 11.00am

Adelaide - 10.30am

Perth - 9.00am

To register your attendance for the conference call, please use the below link

<http://s1.c-conf.com/diamondpass/10005610-invite.html>

On behalf of board



Rhod Grivas
Chairman

For further information contact:

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Managing Director

Peter Taylor
Investor Relations
Peter@nwrcommunications.com.au
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