



Announcement Summary

Entity name

ANTEOTECH LTD

Announcement Type

New announcement

Date of this announcement

Thursday February 16, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADO	ORDINARY FULLY PAID	487,100	16/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTEOTECH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

78090487273

1.3 ASX issuer code

ADO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADOAG : OPTION EXPIRING 06-DEC-2024 EX \$0.0001

TO (Existing Class)

ASX +security code and description

ADO : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

487,100

The first date the options were exercised or other +convertible securities were converted

16/2/2023

The last date the options were exercised or other +convertible securities were converted

16/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

16/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

487,100

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADO : ORDINARY FULLY PAID	1,988,933,330
ADOOA : OPTION EXPIRING 31-MAR-2023	64,378,323

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADOAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,400,000
ADOAW : OPTION EXPIRING 31-DEC-2024 EX \$0.0001	7,669,400
ADOAX : OPTION EXPIRING 31-JUL-2025 EX \$0.0001	8,484,700
ADOAM : OPTION EXPIRING 04-OCT-2026 EX \$0.1125	10,000,000
ADOAN : OPTION EXPIRING 04-OCT-2026 EX \$0.15	10,000,000
ADOAG : OPTION EXPIRING 06-DEC-2024 EX \$0.0001	0
ADOAO : OPTION EXPIRING 04-OCT-2026 EX \$0.1875	10,000,000
ADOAP : OPTION EXPIRING 01-MAY-2025 EX \$0.1603	24,000,000
ADOAT : OPTION EXPIRING 31-DEC-2023 EX \$0.0001	461,850
ADOAU : OPTION EXPIRING 31-JUL-2024 EX \$0.0001	1,545,500
ADOAL : OPTION EXPIRING 05-MAY-2023 EX \$0.39	9,230,769

